



Whitemarsh TOWNSHIP

616 GERMANTOWN PIKE – LAFAYETTE HILL, PA 19444-1821
TEL: 610-825-3535 FAX: 610-825-9416
www.whitemarshtwp.org

BOARD of SUPERVISORS

Laura Boyle Nester– Chair
Fran McCusker– Vice Chair
Michael Drossner
Vincent Manuele
Jacy Toll

Richard L. Mellor, Jr.
Township Manager

WHITEMARSH TOWNSHIP BOARD OF SUPERVISORS

DEPARTMENTAL WORKSHOP MEETING OF MAY 14, 2020 6:00 PM

ZOOM MEETING PARTICIPATION INFORMATION

The Whitemarsh Township Board of Supervisors will hold their Departmental Workshop meeting on Thursday, May 14, 2020 at 6:00 p.m. In response to the COVID 19 health pandemic, and to promote social distancing this meeting will be conducted via ZOOM. Members of the Board, staff and public will participate remotely. The public may join this meeting by either telephone using the dial in number or entering the URL on an internet browser. Below you will find instructions on how to access and participate in the meeting:

- **Meeting Date:** Thursday, May 14, 2020
- **Meeting Time:** 6:00 PM
- **Meeting URL:** <https://us02web.zoom.us/j/89024017667?pwd=ekRmaHozSUt4Zy9Zb0VWeW03NWtBdz09>
- **Meeting via Zoom App:** if you have the Zoom App on your smartphone, tablet, or computer, open the program, click join a meeting, and enter the Meeting ID: 890-2401-7667
- **Meeting dial in number (no video):** 1-646-558-8656
- **Meeting ID number (to be entered when prompted):** 890-2401-7667
- **Meeting Password:** 341498

Public comment via email to Township Manager Rick Mellor, rmellor@whitemarshtwp.org must be submitted one hour before the start of the meeting. Public comment will also be accepted via the ZOOM chat button during the meeting. In both cases you will need to provide your name and address for the record.

Persons with a disability who wish to participate in the public hearing and require an auxiliary aid, service or other accommodation to participate in the hearing should contact Whitemarsh Township at 484-594-2601.

**WHITEMARSH TOWNSHIP BOARD OF SUPERVISORS
MEETING OF MAY 14, 2020 6:00 PM**

BOYLE-NESTER ____ DROSSNER ____ MANUELE ____ McCUSKER ____ TOLL ____

CALL TO ORDER

PLEDGE OF ALLEGIANCE

ANNOUNCEMENTS

PUBLIC HEARINGS

APPROVAL OF MINUTES

April 9, 2020

BOARD PUBLIC DISCUSSION ITEMS

CONSIDER ACTION ITEMS

Ordinances

Consider Ordinance Amendments

3-way Stop Sign at West Valley Green Road and Hunt Lane

3-way Stop Sign at West Valley Green Road and Creek Lane

Brake Retarder Restriction on Joshua and Flourtown Roads

Resolutions

Motions

Consider Non-uniformed Pension Plan

Engagement with Nationwide for Township's Defined Contribution and

Deferred Compensation Plans

Consider Certificates of Appropriateness

2 Catherine Lane – Installation of a Fence

12 Catherine Lane – Installation of a Fence

15 Catherine Lane – Installation of Patio and Wall

Consider April 2020 Expenditures and Payroll and Pension Plan Paid Costs

\$1,152,661.86 and \$631,169.90 and \$7,577.52

PUBLIC COMMENT PERIOD

BOARD MEMBER COMMENTS

ANNOUNCE EXECUTIVE SESSION

ADJOURNMENT

PUBLIC PARTICIPATION INFORMATION

1. Public meetings of the Board shall follow a prescribed agenda, which will be available to the general public two days preceding the meeting.
2. If members of the public wish the Board to address a specific item at a public meeting, a written request to the Township Manager shall be submitted by noon on Friday of the week before the meeting. The written request shall specify the item or items the individual desires to be addressed.
3. The Board may consider other matters for the agenda as they see fit.
4. The Board will entertain Public Comment at either the beginning of the meeting or prior to specific action items during the meeting, at the discretion of the Chair. Individuals must advise the Chair of their desire to offer such comment.
5. A Public Comment period will be provided at the conclusion of a meeting for input on any subject.
6. The Board Chair shall preside over Public Comments and may within their discretion:
 - a. Recognize individuals wishing to offer comment.
 - b. Require identification of such persons.
 - c. Allocate total available Public Comment time among all individuals wishing to comment.
 - d. Allocate up to a five (5) minute maximum for each individual to offer Public Comment at a meeting, Township Staff shall time comments and shall announce, "one minute remaining" and "time expired" to the Chair.
 - e. Rule out of order scandalous, impertinent and redundant comment or any comment the discernible purpose of which is to disrupt or prevent the conduct of the business of the meeting including the questioning of, or polling of, or debating with, individual members of the Board.

**WHITEMARSH TOWNSHIP BOARD OF SUPERVISORS
PUBLIC MEETING MINUTES**

APRIL 9, 2020

The Regular Monthly Meeting of the Whitemarsh Township Board of Supervisors was held on Thursday, April 9, 2020 at 5:00 PM, a virtual ZOOM meeting, due to COVID-19 pandemic.

Supervisors Present: Laura Boyle Nester, Chair; Fran McCusker, Vice-Chair; Michael Drossner; Vincent Manuele and Jacy Toll.

Also Present: Richard L. Mellor, Jr., Township Manager; Sean Kilkenny, Township Solicitor; James Hersh, P.E. Township Engineer and Charles L. Guttenplan, AICP

PLEDGE OF ALLEGIANCE

ANNOUNCEMENTS

Whitemarsh Township - COVID 19 Operational Update

Chair Nester thanked all first responders and all residents who are following the government orders and staying home and protecting yourselves and family. Township has information regarding the state information, mental health, unemployment and various other information available for the residents. She thanked all of Township Staff. She stated Mr. Mellor and all of the department heads have been working closely to have essential services continue to run. She stated the Park and Recreation Department has been phenomenal and she acknowledged the Director Tom Blomstrom and his staff.

Mr. Kilkenny stated the Township is able to have a meeting over ZOOM due to the Township, County and State Emergency Declarations. He stated under the Emergency Management Act the requirements of a physical quorum are relaxed. He stated several organizations were consulted that deal with municipalities in the Commonwealth of Pennsylvania.

Mr. Mellor stated the Township is continuing to operate during this extraordinary time. He stated the Township is working with federal, state and local partners. Additionally all the department heads are parts of vast networks who are providing information. He said it is imperative to provide information to both Township Staff and residents as quickly as it can be done through the Township website and social media.

Mr. Mellor stated the Township was closed to the public on March 18 and will continue to remain closed through April 30. He stated non-essential personnel are working remotely, which took effect on March 24. He said non-legislative Boards and Commissions have been chanced through April. He stated all Township personnel are available through email and phone. He stated Department Heads have emails and phone calls going to their phones. He said all Department Heads and middle staff have VPN capabilities. Individuals come into the office periodically to handle to pick up files and mail. Mr. Mellor stated Department Heads are participating in Staff ZOOM meetings two times per week.

Mr. Mellor thanked each of the Department Heads for their work. He thanked Nate Crittendon, Director of Finance and his staff of Gwen Pace and Connie Caniff who are coming in on a modified schedule

daily to process tax payments, pay bills and process payroll. He thanked Tom Blomstrom, Director of Parks and Recreation and his team for the creative activities and the exceptional job they are doing. He said some of their innovative on-line activities have been recognized on a state level. He thanked Jack Fields, the Director of Public Works and his team who are working on a modified schedule on a daily basis – servicing township vehicles and the township infrastructure. He thanked Sean Halbom, the Assistant Township Manager, who has been instrumental in helping with the communications and getting information out to the residents. Bob Sztubinski, Director of Building and Codes, and his team have had a challenge because of the governor’s order. Charlie Guttenplan, Director of Planning and Zoning and his assistant are still answering phones calls regarding permits and questions residents have. Fire Marshal, Nick Weaver has been in constant communication with Emergency Service Personnel and working very closely with Chief Ward and with Whitemarsh Community Ambulance Association, and the chiefs of both Fire Companies. Chief Ward, Police Chief and his team of essential employees have been working with the public and answering calls. He is also working with Nick Weaver to make sure our staff has personal protective equipment. He thanked the Board of Supervisors for their support and trying to get information out.

Chief Ward gave an operational report from the Police Department’s perspective. He stated all emergency services are operating at 100%. Officers are doing social distancing but they are handling all calls. He thanked Chief Warner of Whitemarsh Community Ambulance Association for her help in understanding the medical side of the pandemic and helping the police stay safe with their personal protective equipment.

Supervisor McCusker announced:

A reminder to all residents, please complete your 2020 census if you haven’t already. So far, roughly 56% of Montgomery County residents have replied. If you have questions about the census, their call center is open from 7am-2am daily: 844-330-2020

The contractors working at the intersection of Joshua Road and Stenton Avenue have been issued a waiver by the state to continue working. Work will resume on or about April 20th.

Residents can drop off tax payments at the Township Building in our main lobby (Police Entrance Side). A secure drop box has been installed and is actively monitored by Whitemarsh Police.

Finally, we would like to thank our dedicated first responders for their ongoing service during this pandemic, as well as our local businesses and residents who have found numerous ways to help those less fortunate during these past weeks. Please reach out to your loved ones and continue to stay calm, stay home, and stay safe

PUBLIC HEARINGS

None

APPROVAL OF MINUTES

1. February 27, 2020

On a motion by Supervisor McCusker, seconded by Supervisor Manuele (Vote 5-0) the Board of Supervisors approved the February 27, 2020 meeting minutes.

BOARD PUBLIC DISCUSSION ITEMS

ORDINANCES

None

RESOLUTIONS

1. Ratification and Extension of Resolution - Local Emergency Disaster Declaration

Please be advised the Board's approval is needed to ratify the Local Emergency Disaster Declaration and extend the date to May 31, 2020.

Mr. Mellor explained in accordance with the Township's Emergency Operation Plan, the Township Manager is responsible to declare a local emergency which took place on March 17th which lasted for seven days. On March 24th that emergency declaration was extended for 30 days or until April 23rd.

The Local Emergency Disaster Declaration allows for the performance of public work as may be required to meet the public emergency (COVID 19 Pandemic) all without regard to those time consuming procedures and formalities normally prescribed by law. They include such items as:

- Entering into contracts
- The occurring of obligations
- Employment of temporary workers
- Rental of equipment
- Purchase of supplies and materials
- The levying of taxes
- Appropriation and expenditure of public funds

As of the date of this memo, the Township has not had to forgo any bidding requirements to purchase material or equipment. This declaration does give the Township that ability if needed while the declaration is in effect.

It is recommended the two declarations declared by the Board on March 17th and 24th be ratified and a new declaration extending the local emergency to May 31, 2020 be considered.

On a motion by Supervisor Toll, seconded by Supervisor McCusker (Vote 5-0) the Board of Supervisors adopted **Resolution #2020-09** ratifying the Local Declaration of Disaster pursuant to the provisions of Section 7501 of the Pennsylvania Emergency Management Services Code, as amended, due to the COVID 19 pandemic in Whitemarsh Township on March 7, 2020 for a period of 7 days.

On a motion by Supervisor Drossner, seconded by Supervisor McCusker (Vote 5-0) the Board of Supervisors adopted **Resolution #2020-10** ratifying the Local Declaration of Disaster pursuant to the provisions of Section 7501 of the Pennsylvania Emergency Management Services Code, as amended, due to the COVID 19 pandemic in Whitemarsh Township on March 14, 2020 for a period of 30 days.

On a motion by Supervisor Toll, seconded by Supervisor Drossner (Vote 5-0) the Board of Supervisors adopted **Resolution #2020-11** approving the Local Declaration of Disaster pursuant to the provisions of Section 7501 of the Pennsylvania Emergency Management Services Code, as amended, due to the COVID 19 pandemic in Whitemarsh Township on April 9, 2020 for an indefinite period

2. Whitemarsh Township Real Estate Tax Discount Extension

Mr. Mellor explained the Board's approval is needed to extend the Whitemarsh Township real estate 2% tax discount period from May 1st to May 31st and face period from June 30th to August 31st which will also coincide with Montgomery County's real estate tax discount period deadline. Also, to extend the filing date for Business Privilege Tax from May 1st to July 15th.

He stated Whitemarsh Township typically collects an estimated 85% of the Township's budgeted \$3.6 million in real estate tax revenue during the discount period. This is due to the fact that most real estate taxes are escrowed as part of mortgage payments. Based on the collections received to date it is anticipated that to be the case again this year.

Additionally, he said, it is requested to extend filing date for business privilege tax to July 15th to be consistent with Berkheimer's extension of Earned Income filing and the Federal Government's new Tax day. This will help those in the business community to provide more time in providing their filing. It is anticipated due to the shutdown of many businesses and unemployment caused by the COVID 19 Pandemic will have a negative impact on the Township Act 511 tax revenue in particular Earned Income Tax, Local Services Tax and Business Privilege Tax. He stated there is no way of knowing those impacts at this time but will closely monitor revenues and consequently expenditures in the months ahead.

On a motion by Supervisor Manuele, seconded by Supervisor McCusker (Vote 5-0) the Board of Supervisors adopted **Resolution #2020-12** extending, pursuant to the provisions of Section 7501(d) of the Pennsylvania Emergency Management Services Code, the deadline to pay Township Real Estate Taxes eligible to receive the 2% discount from April 30, 2020 to May 31, 2020 and the deadline to pay Township Real Estate Taxes at face value from June 30, 2020 to August 31, 2020 as a result of the COVID -19 pandemic

3. Whitemarsh Township Business Privilege and Mercantile Tax Filing Extension

On a motion by Supervisor McCusker, seconded by Supervisor Manuele (Vote 5-0) the Board of Supervisors adopted **Resolution #2020-13** extending, pursuant to the provisions of Section 7501(d) of the Pennsylvania Emergency Management Services Code, the deadline for payment of Township Business Privilege Taxes from May 1, 2020 to July 15, 2020 as a result of the COVID -19 pandemic

MOTIONS

1. Shredding Day Donation

Mr. Mellor explained the Annual Spring Shredding Day was held on Saturday, March 7th, 2020 at the Miles Park Lower Parking Lot, from 8am to 12pm. The event was a great success with an estimated 400+ vehicles helping the environment through recycling and protecting their security by shredding personal documents. The Parks and Recreation Department partnered with the Whitemarsh Community Ambulance Association to accomplish a great day. Per Proshred Security, 32,100 pounds, or 16.05 tons, of paper was shredding during the 4 hour event. The environmental impact of this community event equates to saving 273 trees, 64,200 kilowatts of energy, 48.15 cubic yards of landfill space and 112,350 gallons of water. In addition the residents of Whitemarsh were once again very generous with the local organizations, donating \$3,466.00 of in day-of donations. We express our gratitude to Treasure Sign for once again being the event sponsor. Also, thanks go out to Jim and Sandy Singrella for their volunteer efforts. After deducting the event expenses, the organizational split of donations comes out to be \$990.26 for the Parks and Recreation Department and \$990.27 for the Whitemarsh Community Ambulance Association. Historically the Whitemarsh Township Parks and Recreation Department have forwarded a portion of the funds to the volunteer organization that have assisted with the event. Per our agreement with the volunteer organization, it is recommended that a donation be made to the Whitemarsh Community Ambulance Association, in the amount of \$990.27. The Whitemarsh Community Ambulance Association already received \$90.00 worth of personal check donations that were made payable directly to their organization during the event.

On a motion by Supervisor Toll, seconded by Supervisor Manuele (Vote 5-0) the Board of Supervisors allocated \$990.27 in donations received from the Spring Shredding Day to Whitemarsh Community Ambulance Association for volunteering their services in coordinating activities on the day of the event.

2. Escrow Release No. 1; The Hill at Whitemarsh - Phase 2/4000 Fox Hound Drive

On a motion by Supervisor Drossner, seconded by Supervisor McCusker (Vote 5-0) the Board of Supervisors authorized escrow release #1 for The Hill at Whitemarsh – Phase 2/4000 Fox Hound Drive in the amount of \$1,173,926.56

3. February 2020 Expenditures and Payroll and Pension Plan Paid Costs

On a motion by Supervisor Toll, seconded by Supervisor Drossner (Vote 5-0) the Board of Supervisors approved expenditures totaling \$2,025,710.40; and payroll totaling \$622,124.24 and pension paid costs totaling \$3,440.95 for February 2020.

4. March 2020 Expenditures and Payroll and Pension Plan Paid Costs

On a motion by Supervisor McCusker, seconded by Supervisor Drossner (Vote 5-0) the Board of Supervisors approved expenditures totaling \$687,509.55; and payroll totaling \$621,909.32 and pension paid costs totaling \$10,458.24 for March 2020.

PUBLIC COMMENT PERIOD

BOARD MEMBER COMMENTS

Supervisor Toll thanked Staff and First Responders. She also thanked Lisa Clancy, Director of the Library and her staff for their ongoing programs.

Supervisor McCusker thanked everyone. He also wished everyone Happy Holidays. He thanked local businesses and sanitation workers who are keeping the Township going. He asked people to support local businesses. He introduced his daughter Abby, who thanked teachers and first responders.

Supervisor Manuele asked that people keep in their thoughts and prayers those who are personally affected and separated from loved ones and those who lost loved ones.

Supervisors Drossner stated as President of Whitemarsh Little League it's been hard not having kids outside. He suggested people get outside as a family. Thanked everyone for keeping the Township running.

Chair Nester stated these are unprecedented times. She stated even just staying home matters.

EXECUTIVE SESSION

Chair Nester announced the Board of Supervisors held an Executive Session on Tuesday, April 7, 2020 to discuss litigation and to practice using Zoom.

ADJOURNMENT

On a Motion by Supervisor Manuele, seconded by Supervisor Drossner the meeting for April 9, 2020 was adjourned at 6:05 PM.

Respectfully Submitted,

Richard L. Mellor, Jr.
Township Manager



MEMORANDUM

Whitemarsh Township Police Department
616 Germantown Pike
Lafayette Hill, PA 19444

TO: Chief Ward
FROM: Sgt Michael O'Doherty
REFERENCE: Temporary Signage for Valley Green Road
DATE: February 21, 2020

Chief,

Per our conversation attached please find diagrams for placement of temporary signage and pavement markings for the intersections of W. Valley Green Road / Creek Lane and W. Valley Green Road / Hunt Lane. If this is approved the Traffic Safety Unit will mark the locations with paint prior to installation by Public Works. If you have any further questions please contact me.

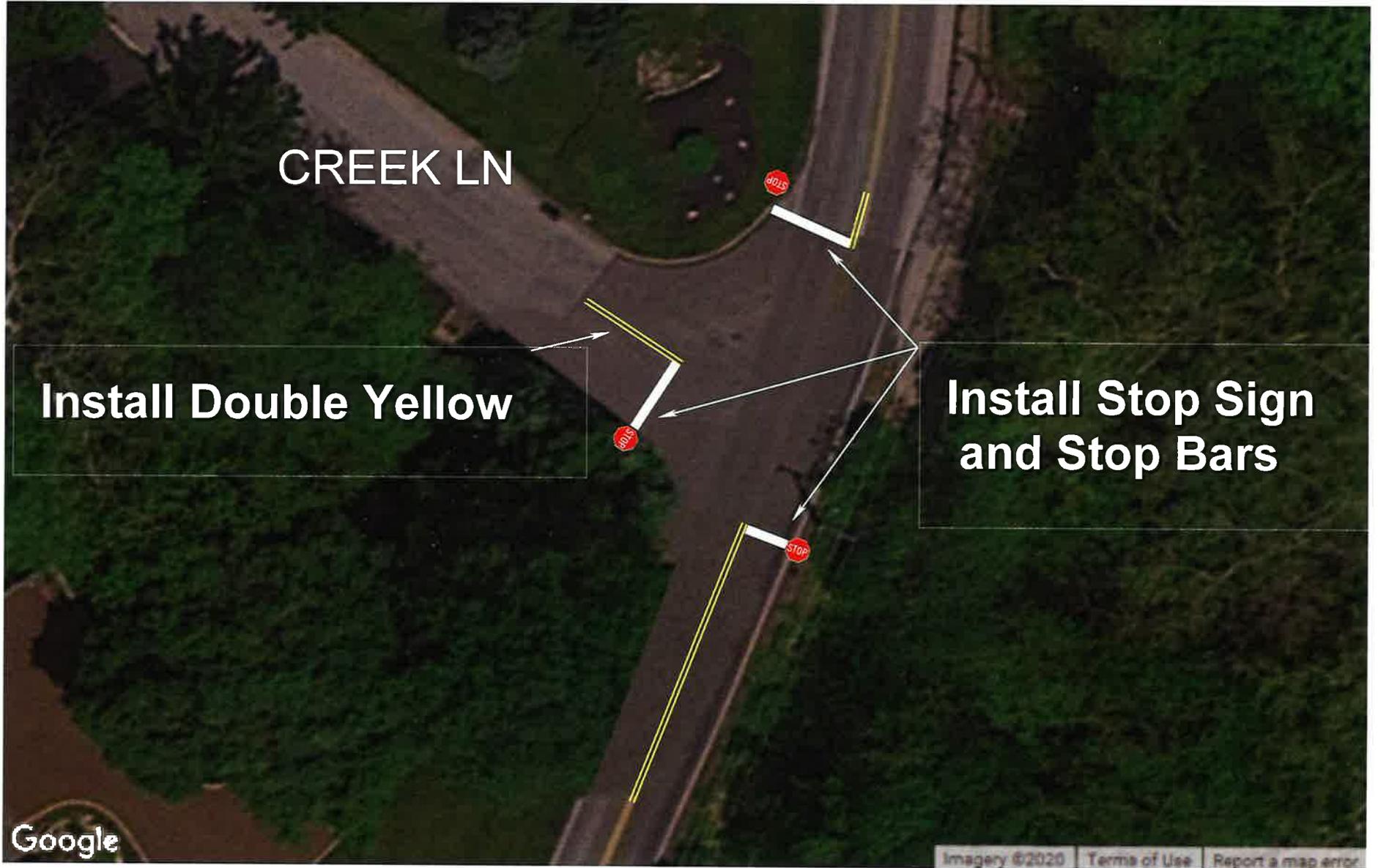
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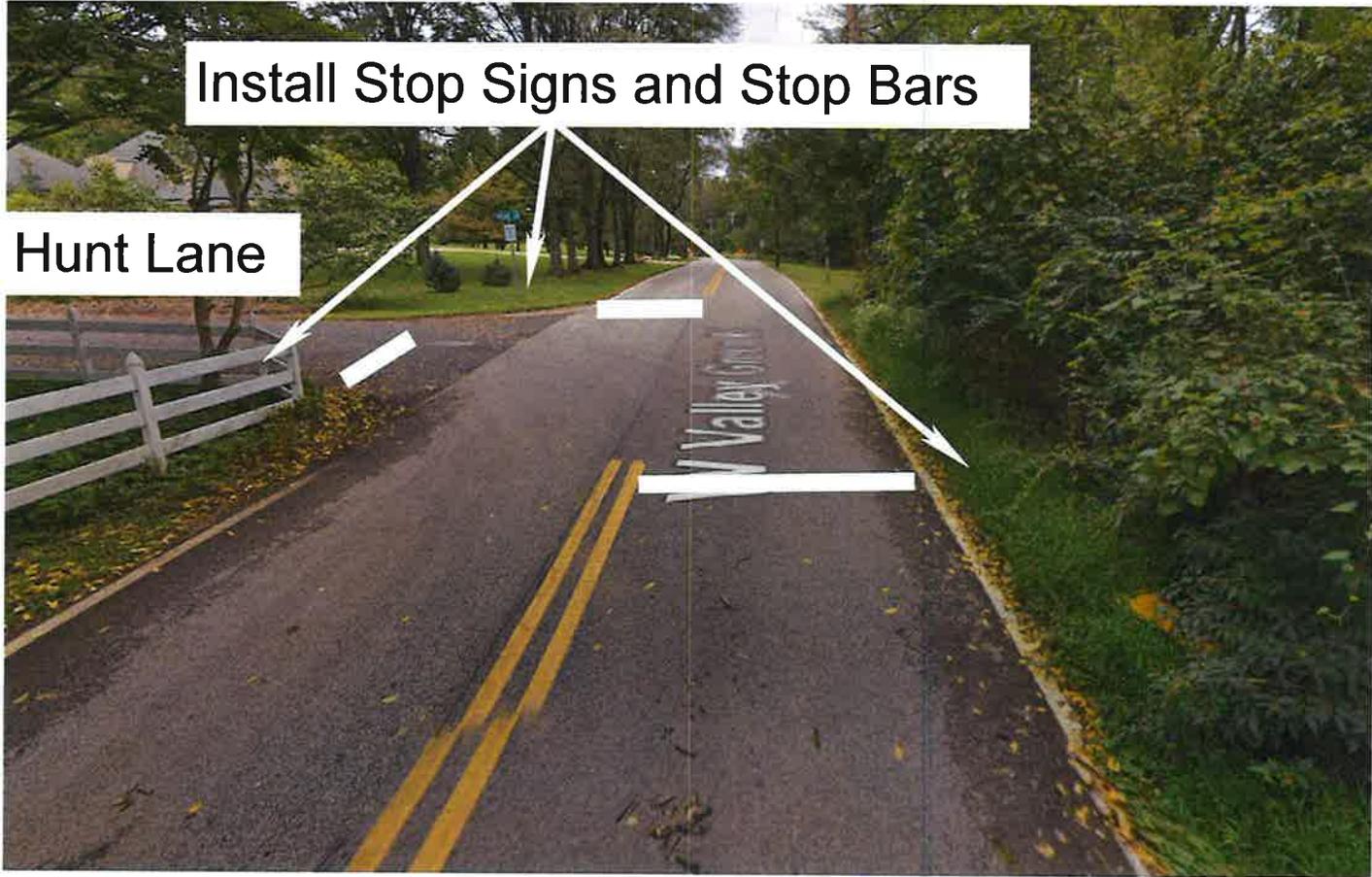
Install Double Yellow

Install Stop Sign and Stop Bars

Google

Imagery ©2020 Terms of Use Report a map error





Install Stop Signs and Stop Bars

Hunt Lane

**WHITEMARSH TOWNSHIP,
MONTGOMERY COUNTY, PENNSYLVANIA**

ORDINANCE NO. _____

AN ORDINANCE OF WHITEMARSH TOWNSHIP, MONTGOMERY COUNTY, PENNSYLVANIA, AMENDING CHAPTER 111, “VEHICLES AND TRAFFIC”, ARTICLE II, “TRAFFIC REGULATIONS”, OF THE CODE OF THE TOWNSHIP OF WHITEMARSH TO ESTABLISH 3-WAY STOP INTERSECTIONS AT WEST VALLEY GREEN AND HUNT LANE AND AT WEST VALLEY GREEN AND CREEK LANE; AUTHORIZING THE WHITEMARSH TOWNSHIP POLICE DEPARTMENT TO ENFORCE THE STOP INTERSECTIONS; AUTHORIZING THE APPROPRIATE SIGNS TO BE ERECTED; REPEALING ALL INCONSISTENT ORDINANCES OR PARTS THEREOF; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, the Board of Supervisors has enacted the Code of Ordinances of Whitemarsh Township, which include, *inter alia*, provisions governing vehicles and traffic in Whitemarsh Township; and

WHEREAS, the Board of Supervisors is authorized to establish “stop intersections” at certain locations in Whitemarsh Township pursuant to 75 Pa.C.S.A. § 6109(a)(1); and

WHEREAS, the Board of Supervisors has determined that it is in the best interests of the health, safety and welfare of the residents of the Township and the traveling public to establish 3-way stop intersections at West Valley Green and Hunter Road and at West Valley Green and Creek Road, in order to protect the safety of the traveling public at those intersections;

NOW, THEREFORE, be it, and it is hereby **ORDAINED** by the Board of Supervisors of Whitemarsh Township, and it is hereby **ENACTED** and **ORDAINED** by authority of same as follows:

Section 1. Chapter 111 of the Code of Ordinances of Whitemarsh Township, entitled “Vehicles and Traffic”, Article II, entitled “Traffic Regulations”, is hereby amended as follows:

Section 111-14, “Stop Intersections”, is amended to revise the following existing stop intersections to add an asterisk indicating a 3-way stop intersection in alphabetical order:

“Intersection	Stop Sign On
*West Valley Green and Hunt Lane	West Valley Green
*West Valley Green and Hunt Lane	Hunt Lane
*West Valley Green and Creek Lane	West Valley Green

*West Valley Green and Creek Lane Creek Lane

Section 2. The Whitemarsh Township Police Department is authorized to enforce the stop intersections established by this Ordinance.

Section 3. The appropriate signs are authorized to be erected in accordance with the provisions of this Ordinance.

Section 4. All ordinances or parts thereof inconsistent with the provisions of this Ordinance are hereby repealed to the extent of the inconsistency.

Section 5. It is hereby declared to be the legislative intent that if a court of competent jurisdiction declares any provision of this Ordinance to be invalid or ineffective in whole or in part, the effect of such decision shall be limited to those provisions which are expressly stated in the decision to be invalid or ineffective, and all other provisions of this Ordinance and the Code of Ordinances of Whitemarsh Township shall continue to be separately and fully effective.

Section 4. This Ordinance shall be effective at the earliest possible date permitted by the provisions of the Whitemarsh Township Charter.

ORDAINED and ENACTED the 14th day of May, 2020.

ATTEST

**WHITEMARSH TOWNSHIP
BOARD OF SUPERVISORS**

**Richard L. Mellor, Jr.
Secretary**

**Laura Boyle Nester,
Chair**

WHITEMARSH TOWNSHIP

To: Board of Supervisors

From: RICHARD L. MELLOR, JR., TOWNSHIP MANAGER

Subject: **Brake Retarder (Jake Brake) Restriction
Joshua and Flourtown Roads**

Date: February 21, 2020

cc:

Please be advised the Township has received several complaints over the past few years with regards to large trucks utilizing brake retarders commonly referred to as Jake or J-brakes. They are engaged by trucks when downshifting or in the motion of braking. As a result, they are very loud and considered a nuisance by those residents who have complained.

The Police Department researched and found several surrounding municipalities have ordinances for specific roadways that restrict their use. In order place this restriction to occur along a State roadway, it required PENNDOT to perform a study to determine if this restriction is permitted. We requested the study last year and PENNDOT authorized the Township could allow the brake retarder restriction along the following two sections of State roads.

- **Flourtown Road** **Between Butler Pike and Joshua Road**
- **Joshua Road** **Between Stenton Avenue and Flourtown Road**

PENNDOT indicated the Township would be responsible for enacting an ordinance, installing the proper signage and enforcement.

In order to move this process forward, the Board will need to authorize the advertisement of the brake retarder ordinance.

Attachment

Richard L. Mellor, Jr.
Township Manager
616 Germantown Pike
Lafayette Hill, PA 19444
Phone: 610-825-3535 ext. 2601
Email: rmellor@whitemarshtwp.org

**WHITEMARSH TOWNSHIP
MONTGOMERY COUNTY, PENNSYLVANIA**

ORDINANCE NO. _____

AN ORDINANCE OF THE TOWNSHIP OF WHITEMARSH, MONTGOMERY COUNTY, PENNSYLVANIA, AMENDING THE VEHICLE AND TRAFFIC PROVISIONS OF THE CODE OF ORDINANCES OF WHITEMARSH TOWNSHIP TO PROHIBIT THE USE OF ENGINE BRAKE RETARDERS A/K/A "JAKE BRAKES" ON FLOURTOWN ROAD FROM STENTON AVENUE TO BUTLER PIKE, AND ON JOSHUA ROAD FROM FLOURTOWN ROAD TO STENTON AVENUE, PURSUANT TO A STUDY PERFORMED BY THE PENNSYLVANIA DEPARTMENT OF TRANSPORTATION; PROVIDING FOR THE POSTING OF SIGNS ON SAID ROADS IN ACCORDANCE WITH THIS ORDINANCE; PROVIDING FOR PENALTIES AND ENFORCEMENT; REPEALING ALL INCONSISTENT ORDINANCES OR PARTS THEREOF; PROVIDING A SEVERABILITY CLAUSE, AND PROVIDING AN EFFECTIVE DATE

WHEREAS, the Board of Supervisors of Whitemarsh Township finds that the operation of an engine brake retarder (a/k/a "Jake Brake") on a gasoline powered or diesel powered motor vehicle creates an excessive noise that adversely affects the public health, safety, and welfare of the residents of Whitemarsh Township, and therefore, is a nuisance in fact; and

WHEREAS, at the Township's request, the Pennsylvania Department of Transportation ("PennDOT")'s traffic study section surveyed Flourtown Road between Stenton Avenue and Butler Pike, and surveyed Joshua Road between Flourtown Road and Stenton Avenue and determined that a prohibition against the use of brake retarders is permissible on both road sections and recommended the exact location for the erection of signs prohibiting the use of brake retarders; and

WHEREAS, the Board of Supervisors desires to prohibit the use of engine brake retarders on the sections of roadway set forth above and hereinbelow in the best interests of eliminating noise nuisances in the Township;

NOW, THEREFORE, be it, and it is hereby **ORDAINED** by the Board of Supervisors of Whitemarsh Township, and it is hereby **ENACTED** and **ORDAINED** by authority of same as follows:

SECTION 1. AUTHORITY.

1. This Ordinance is enacted pursuant to the policy established by the Commonwealth of Pennsylvania, Department of Transportation, regarding engine brake retarder (a/k/a "Jake Brake") prohibitions.

2. An engineering and traffic study has been performed pursuant to said policy by the Department of Transportation on Flourtown Road between Stenton Avenue and Butler Pike and on Joshua Road between Flourtown Road and Stenton Avenue to determine whether a prohibition on the use of engine brake retarders is warranted.

3. As a result of the studies, the Department of Transportation has approved the Township's request for prohibition of the use of engine brake retarders on the following portions of said roads located within Whitemarsh Township:

**Flourtown Road between Stenton Avenue and Butler Pike
Joshua Road between Flourtown Road and Stenton Avenue**

4. The authority to enact this Ordinance prohibiting the use of engine brake retarders is evidenced by correspondence from the Commonwealth of Pennsylvania, Department of Transportation, which is attached hereto and incorporated herein as Exhibit "A."

SECTION 2. PROHIBITED ACTS.

No person, firm, or organization shall operate, or allow to be operated, a vehicle that is powered by an internal combustion engine, on the portions of roads set forth in Section 1, Paragraph 3 above, within Whitemarsh Township, while utilizing in said operation an engine brake retarder.

SECTION 3. POSTING OF SIGNS.

Pursuant to the procedures of the Commonwealth of Pennsylvania, Department of Transportation, and pursuant to regulations of the Department with respect to signs on highways, Whitemarsh Township shall cause to be erected upon the roadways herein specified, signs regarding the prohibition of the use of said engine brake retarders with improperly maintained, defective, or modified exhaust mufflers on the designated highways at the locations stated on Exhibit "A" hereto.

SECTION 4. VIOLATIONS AND PENALTIES.

Any person, firm, or organization violating any provisions of this Ordinance shall, upon summary conviction, be sentenced to pay a fine of not more than \$300.00 for each violation along with costs of prosecution. In default of payment of any imposed fine, the offender shall be imprisoned for a term not to exceed 90 days.

SECTION 5. ENFORCEMENT.

This Ordinance is enforceable by the Whitemarsh Township Police Department.

SECTION 6. REPEALER.

Any and all Ordinances or parts thereof inconsistent with the provisions of this Ordinance are hereby repealed to the extent of the inconsistency.

SECTION 7. SEVERABILITY CLAUSE.

If any provision of this Ordinance is declared by a court of competent jurisdiction to be invalid or unconstitutional, such determination shall have no effect on the remaining provisions of this Ordinance or on the provisions of the Code of Ordinances of Whitemarsh Township.

SECTION 8. EFFECTIVE DATE.

This Ordinance shall become effective at the earliest date permitted by the Whitemarsh Township Charter.

ENACTED and **ORDAINED** this 14th day of May, 2020.

ATTEST:

**BOARD OF SUPERVISORS OF
WHITEMARSH TOWNSHIP**

Richard L. Mellor, Jr., Secretary

By: Laura Boyle Nester, Chair

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
JOSHUA ROAD (SR 3014)
BRAKE RETARDER PROHIBITION REQUEST

Per the request of Richard L. Mellor, Jr., ICMA-CM, Township Manager, Whitemarsh Township, on 01.16.2020 a member of PADOT's Traffic Studies Section conducted an on-site survey of Joshua Road (SR 3014) from Flourtown Road to Stenton Avenue in Whitemarsh Township, Montgomery County. The purpose of the survey was to determine the feasibility of installing R14-9 (Brake Retarder Prohibition) signage.

Within this 0.8-mile section of road, the average downhill grade does not exceed 4 percent within any 500-foot section. Therefore, the installation of R14-9 (Brake Retarder Prohibition) signage is permissible.

Listed below are the recommended installation locations for signage.

Whitemarsh Township will be responsible for the purchase, installation and maintenance of these new signs.

Northbound Shoulder

310 feet north of Flourtown Road	Install:
	R14-9 (Brake Retarders Prohibited)
90 feet south of Stenton Avenue	Install:
	R14-9A (End Brake Retarder Prohibition)

Southbound Shoulder

90 feet south of Stenton Avenue	Install:
	R14-9 (Brake Retarders Prohibited)
310 feet north of Flourtown Road	Install:
	R14-9A (End Brake Retarder Prohibition)

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
JOSHUA ROAD
SR 3014

310 FEET NORTH OF FLOURTOWN ROAD

SOUTHBOUND SHOULDER
INSTALL:
R14-9A (END BRAKE RETARDERS PROHIBITION)

NORTHBOUND SHOULDER
INSTALL:
R14-9 (BRAKE RETARDERS PROHIBITED)

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
JOSHUA ROAD
SR 3014

90 FEET SOUTH OF STENTON AVENUE

NORTHBOUND SHOULDER
INSTALL:
R14-9A (END BRAKE RETARDER PROHIBITION)

SOUTHBOUND SHOULDER
INSTALL:
R14-9 (BRAKE RETARDERS PROHIBITED)

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
SR 3007/FLOURTOWN ROAD
BRAKE RETARDER PROHIBITION REQUEST

Per the request of Richard L. Mellor, Jr., Whitemarsh Township Manager, on 01.19.2018 members of PADOT’s Traffic Studies Section surveyed Flourtown Road (SR 3007) to determine the feasibility of installing R14-9 (Brake Retarder Prohibition) signage between Stenton Avenue (SR 3003) and Butler Pike, in Whitemarsh Township, Montgomery County.

Throughout this 2.3-mile long portion of Flourtown Road, the average downhill grade does not exceed 4.0 percent within any 500-foot section of road. Therefore, the installation of R14-9 (Brake Retarder Prohibition) signage is permissible.

Listed below are the recommended installation locations for signage. These locations are marked on the road surface in white paint.

Whitemarsh Township will be responsible for the purchase, installation, and maintenance of these new signs.

Westbound from Stenton Avenue (0010/0000)

- | | |
|-------------------------------|---|
| 130 feet after Stenton Avenue | Install:
R14-9 (Brake Retarders Prohibited) |
| 470 feet after Camburn Road | Install:
R14-9A (End Brake Retarder Prohibition) |

Eastbound from Butler Pike (0040/0000)

- | | |
|--------------------------------|---|
| 140 feet after Carriage Court | Install:
R14-9 (Brake Retarders Prohibited) |
| 130 feet before Stenton Avenue | Install:
R14-9A (End Brake Retarder Prohibition) |



MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
FLOURTOWN ROAD (SR 3007) WESTBOUND

130 feet after Stenton Avenue
Install: R14-9 (Brake Retarders Prohibited)

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
FLOURTOWN ROAD (SR 3007) WESTBOUND

R14-9A

470 feet after Camburn Road
Install: R14-9A (End Brake Retarder Prohibition)



BRIDGE

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
FLOURTOWN ROAD (SR 3007) EASTBOUND

R14.9

140 feet after Carriage Court
Install: R14-9 (Brake Retarders Prohibited)

MONTGOMERY COUNTY
WHITEMARSH TOWNSHIP
FLOURTOWN ROAD (SR 3007) EASTBOUND

R14-9A

130 feet before Stenton Avenue
Install: R14-9A (End Brake Retarder Prohibition)

WHITEMARSH TOWNSHIP

To: Board of Supervisors

From: RICHARD L. MELLOR, JR., TOWNSHIP MANAGER

Subject: **Engagement with Nationwide for Township's Defined Contribution and Deferred Compensation Plans**

Date: May 8, 2020

cc: Nathan Crittendon, Finance Director

Please be advised Nate and I have been on evaluating the non-uniformed pension plans with Michael Courtney from RBC who was appointed plan fiduciary.

The Township's non-uniformed defined contribution and deferred compensation plans are currently with ICMA RC. Since a new financial plan manager took over our account a few years ago we have struggled to receive consistent and responsive service to our employees. We also have not examined the pricing in the years that I have been with the organization. The plan costs are paid for by the Township. These two contributing factors are the reason it was prudent to look at other options.

According to Mike, ICMA RC pricing of 15 basis points was high compared to the others in the pension market. We requested ICMA RC to provide us better pricing which they came back with 6.5 basis points. When evaluating other options Nationwide provided the most competitive pricing at 3 basis points.

Nate and I met with Nationwide and were very impressed with their funds offered (Vanguard, T. Rowe Price, etc.) which are common in retirement plans as well as cost efficient. Also, the customer service plan that Mike and Nationwide would provide includes meeting with the employees to discuss topics and trends several times per year. Also, conducting individual meetings with the employees to review plan performance and make recommendations. This is no different than what is provided for the police pension plan but ICMA RC has not provided to non-uniformed employees.

Mike and Nationwide have an orientation process in order to familiarize employees with the Nationwide funds and web based tools. We have discussed a timeline for implantation for late summer. This may allow for in person orientation but if that is not possible they are able to hold virtual webinars and meetings.

The agreements were reviewed by the Solicitor's office and are acceptable for consideration.

We appreciate the Board's consideration in providing a quality pension fund manager for the non-uniformed pension plans.

Attachment

Richard L. Mellor, Jr.
Township Manager
616 Germantown Pike
Lafayette Hill, PA 19444
Phone: 610-825-3535 ext. 2601
Email: rmellor@whitemarshtwp.org



April 23, 2020

Michael Courtney
Courtney Investment Consulting Group
Six Tower Bridge, Suite 500
181 Washington Street
Conshohocken, PA 19428

Re: **Whitemarsh Township 457(b) and 401(a) plans**

Dear Michael,

Thank you for requesting a Nationwide® retirement plan proposal. We realize you have many options when it comes to offering your employees a retirement plan solution, and we value the opportunity to earn your recommendation.

With more than 40 years helping America prepare for and live in retirement, Nationwide is one of the nation's largest retirement plan providers. Our associates are committed to serve you and your participants.

Through our experience, our team's commitment to increasing your employees' retirement readiness, and the support we can offer you as you manage the plan, we hope you will choose Nationwide, not as another vendor, but as your trusted partner.

	Pricing Structure
Flexible Advantage	0.02%
Administration	\$0.00 for 5 years
Fixed Select Contract	Net Rate of 1.68%

In addition to a competitive product and exceptional recordkeeping services Nationwide provides, we also stand behind the on-site services provided to your employees.

We are aligned with your goals of maximizing participant benefits by offering variable investment choice, competitive Fixed Account interest rate, and tenured on-site service. We appreciate the opportunity to collaborate with you and serve the employees of Whitemarsh Township.

Sincerely,

David Castina
Regional Vice President

Nationwide Retirement Flexible Advantage® - Fund Navigator Illustration



The performance data featured represents past performance, which is not a guarantee of future results. Investment return and principle value will fluctuate so that the fund's value, when redeemed, may be worth more or less than the amount invested. Current performance may be higher or lower than the performance quoted. For performance information current to the most recent month ended, call 1-800-626-3112.

Returns reflect the percentage change in net assets with capital gains and dividends reinvested, and are net of Nationwide® listed net asset fee. (Net Asset Fee).

Morningstar Categorical listings are provided within this report. In some instances, the category designated by Morningstar may differ from the label applied by either the mutual fund company or by Nationwide. Morningstar classifies funds based on security holdings within the fund; therefore, asset allocation funds, style drift, as well as other variables may provide explanation for the discrepancy.

For more information about the available underlying investment options, including all charges and expenses, please consult a fund prospectus. Fund prospectuses and additional information relating to your retirement plan can be obtained by contacting your pension representative or by calling 1-800-626-3112. Before investing, carefully consider the fund's investment objectives, risks, charges and expenses. The fund prospectus contains this and other important information. Read the prospectus and trust program documents carefully before investing.

Total return figures set forth below do not reflect the deduction of any trust fees or plan recordkeeping fees that may be imposed in connection with your plan. Such fees and charges, if reflected, would lower the performance shown below. Unusually high performance may be the result of current favorable market conditions, including successful IPOs or strength of a particular market sector. This performance may not be replicated in the future.

The gross expense ratio shown is before fund management expense waivers or reimbursements. The performance shown represents net operating expenses of the funds. If gross operating expenses were reflected in the performance figures, the performance would be lower. For more information about management expense waivers or reimbursements, please read the fund's prospectus.

Not a deposit · Not FDIC or NCUSIF insured · Not Guaranteed by the institution · Not insured by any federal government agency · May lose value

Prepared For: Whitmarsh Township

Financial Advisor: Michael Courtney

December 31, 2019

Fund Name	Disclosure Waiver	Tickers	Nationwide Fund Code	Morningstar Category	Fid. Series Bating Avg.	Waiver Exp / Special Criteria	Fund Performance (periods over 1 year are annualized)						Return Since Inception	Inception Date	Expenses *					Total Expenses	
							YTD	1 Year	3 Year	5 Year	10 Year	(A) Gross Expense Ratio			(A) Net Expense Ratio	(A) Nationwide Asset Fee	(A) Nationwide Clear/Credit	(A) Financial Adv. Compensation	(B) Net Asset Fee		
Averages for funds selected below							.340	23.62	23.62	10.77	8.24	10.01	8.55			0.41	0.02	(0.04)	0.00	0.00	0.43
T. Rowe Price Growth Stock I		PRUF	FJMA	Large Growth	.321		30.95	30.95	20.19	14.36	15.09	14.81	8/28/2015	0.52	0.52	0.02	0.00	0.00	0.02	0.54	
Harbor Large Cap Value Instl	C	HAVL	BICA	Large Blend	.318	2/29/2020	32.84	32.84	13.94	12.22	12.94	10.27	12/29/1987	0.73	0.69	0.02	-0.10	0.00	0.00	0.69	
Vanguard 500 Index Admiral	9	VFIAX	CSLA	Large Blend		Indx	31.43	31.43	15.21	11.64	13.50	6.71	11/13/2000	0.04	0.04	0.02	0.00	0.00	0.02	0.06	
Vanguard Dividend Appreciation Index Adm	9	VDADX	CWDA	Large Blend		Indx	29.66	29.66	15.78	11.21	12.60	11.34	12/19/2013	0.08	0.08	0.02	0.00	0.00	0.02	0.10	
Vanguard Extended Market Index Admiral	4,9	VEXAX	CSQA	Mid-Cap Blend		Indx	28.01	28.01	11.06	8.99	12.79	8.19	11/13/2000	0.07	0.07	0.02	0.00	0.00	0.02	0.09	
Delaware Small Cap Core I	4	DCCIX	DIEA	Small Blend	.335		26.02	26.02	8.36	8.34	13.29	10.62	12/29/1998	0.87	0.87	0.02	-0.25	0.00	0.00	0.87	
PIMCO StocksPLUS® Small Institutional	4	PSCSX	PXSA	Small Blend	.349		26.73	26.73	9.39	8.83	14.29	10.63	3/31/2006	0.83	0.83	0.02	0.00	0.00	0.02	0.85	
Vanguard Total Bond Market Index Adm	9,11	VBTL	CSYA	Intermediate Core Bond		Indx	8.69	8.69	4.00	2.98	3.66	4.19	11/12/2001	0.05	0.05	0.02	0.00	0.00	0.02	0.07	
PGIM Total Return Bond R6	11,C	PTRQ	DTVA	Intermediate Core-Plus Bond	.376	2/28/2021	11.11	11.11	5.60	4.31	5.50	5.10	12/27/2010	0.41	0.39	0.02	0.00	0.00	0.02	0.41	
PGIM High Yield R6	1,11	PHYQ	ESBA	High Yield Bond	.375		16.24	16.24	7.34	6.82	7.63	7.23	10/31/2011	0.40	0.40	0.02	0.00	0.00	0.02	0.42	
American Funds American Balanced R6	13	RLBG	RLBA	Allocation~50% to 70% Equity	.383		19.53	19.53	10.54	8.45	10.46	11.80	5/1/2009	0.28	0.28	0.02	0.00	0.00	0.02	0.30	
Harding Loevner International Eq Instl	2,r	HLMIX	DIKA	Foreign Large Growth	.276		25.23	25.23	11.86	7.71	7.57	6.39	5/11/1994	0.81	0.81	0.02	-0.10	0.00	0.00	0.81	
Vanguard Total Intl Stock Index Admiral	2,9	VTIAX	CSZA	Foreign Large Blend		Indx	21.48	21.48	9.85	5.83	5.08	5.19	11/29/2010	0.11	0.11	0.02	0.00	0.00	0.02	0.13	
Dodge & Cox International Stock	2	DODFX	DGLA	Foreign Large Value	.329		22.78	22.78	7.67	3.68	5.76	7.22	5/1/2001	0.63	0.63	0.02	-0.10	0.00	0.00	0.63	
Fixed Option																					
Nationwide Fixed Option	F,O			See contract for rate details									9/7/2012								

Plan Sponsor: This form, including the sample investment menu, was provided by Nationwide to your financial advisor only, in the advisor's capacity as an Independent Financial Expert. As a convenience, if you and your financial advisor decide to select Nationwide as your product provider, and you would like your final legal documents to be prefilled with the investment options included on this form, please sign below. Please keep in mind that the responsible fiduciary may change the investment selections at any time.

Prepared For: Whitmarsh Township							Financial Advisor: Michael Courtney							December 31, 2019						
							Fund Performance (periods over 1 year are annualized)						(A) Expenses *						(B)	(A+B)
Fund Name	Disclosure Waiver	Tickers	Nationwide Fund Code	Morningstar Category	Fid. Series Bating Avg.	Waiver Exp / Special Criteria	YTD	1 Year	3 Year	5 Year	10 Year	Return Since Inception	Inception Date	Gross Expense Ratio	Net Expense Ratio	Nationwide Asset Fee	Nationwide ClearCredit	Financial Adv. Compensation	Net Asset Fee	Total Expenses

Financial Expert: This form, including the sample investment menu, was provided by Nationwide to you, in your capacity as an Independent Financial Expert. As a convenience, the advisor may direct Nationwide to prepare and pre-fill the Plan's final legal documents with the investment selections included on this form. By signing below you represent that you have reviewed and confirmed the investment selections provided above with the plan sponsor and would like your final legal document to be pre-filled with the investment options included on this form. Please keep in mind that the responsible fiduciary may change the investment selections at any time.

_____, Signature _____ Title
_____, Print Name _____ Date

Before investing, understand that mutual funds are not insured by the FDIC, NCUSIF, or any other Federal government agency; are not deposits or obligations of, or guaranteed by, or insured by, the depository institution where offered or any of its affiliates; involve investment risk, including possible loss of value. Performance information prior to a fund's inception date is for the fund's parent share class and may not reflect the fund's current expenses. Funds have specific risks including but not limited to the below risks. For specific risks by fund see the fund prospectus.

This material is not a recommendation to buy, sell, hold or roll over any asset, adapt an investment strategy, retain a specific investment manager or use a particular account type. It does not take into account the specific investment objectives, tax and financial condition, or particular needs of any specific person. Investors should work with their financial professional to discuss their specific situation.

**** The money market current yield is the annualized historical yield for the 7-day period ending on the last day of the calendar quarter. Yield quotation more closely reflects the current earnings of the money market fund than the total return quotation. Fund performance calculated by Nationwide Financial[®]. (7-day current yield = 0.00%) The total is gross of any expenses other than fund charges.**

*** Expenses**

Gross Expense Ratio - Represents the gross prospectus expense ratio; the percentage of fund assets paid for operating expenses and management fees, including 12b-1 fees, administrative fees and all other asset-based costs incurred by the fund except brokerage costs. Sales charges and other product fees are not included in the expense ratio. This expense ratio does not reflect fee waivers during the time period and does include any underlying fund expenses.

Waiver - Voluntary and/or contractual expense reimbursements by the fund's sponsor or adviser. All waiver information is in the fund's prospectus, including the expiration date, if applicable, for any expense waiver.

The waiver and/or reimbursements may be discontinued at any time but, unless otherwise noted in the prospectus, are expected to continue at the current level until further review.

B - Indicates a fund has both contractual and voluntary waivers, please see the fund's prospectus for details and expiration date.

C - Indicates the fund has a contractual waiver, please see the fund's prospectus for details and expiration date.

V - Indicates the fund has a voluntary waiver, please see the fund's prospectus for details.

Net Expense Ratio (A) - This expense ratio is the gross expenses, less applicable fee waivers and interest expense for any municipal bonds held in the portfolio, divided by the fund's average net assets.

Nationwide Asset Fee - This is the asset fee Nationwide charges for product and services.

Nationwide ClearCredit[®] - reduces the asset fee based on payments from funds for participants who have invested in those funds.

Financial Adv. Compensation (Financial Advisor Compensation) - Asset fee charged to the plan to cover the compensation paid to the financial advisor's broker/dealer.

The Net Asset Fee (B) - The sum of the Nationwide Base Fee, Nationwide ClearCredit and the Financial Advisor Compensation. This amount cannot be less than zero. This total does not include any applicable fees from fee based or other service providers.

Total Expenses (A+B) - Net Expense Ratio plus Net Asset Fee.

Morningstar Data:

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Prepared For: Whitmarsh Township							Financial Advisor: Michael Courtney							December 31, 2019						
							Fund Performance (periods over 1 year are annualized)						Expenses *							
Fund Name	Disclosure Waiver	Tickers	Nationwide Fund Code	Morningstar Category	Fid. Series Batting Avg.	Waiver Exp / Special Criteria	YTD	1 Year	3 Year	5 Year	10 Year	Return Since Inception	Inception Date	Gross Expense Ratio	Net Expense Ratio	Nationwide Asset Fee	Nationwide ClearCredit	Financial Adv. Compensation	Net Asset Fee	Total Expenses

Nationwide Group Retirement Series are for the underlying mutual fund, and do not reflect Nationwide asset management charge. If this were taken into account, ratings might be lower. Detailed Morningstar information for a fund can be reviewed using Nationwide Financials fund evaluator tool at <https://ssc.nwservicecenter.com/iApp/ssc/tool/planning.do?basho.menuNodId=2104>.

Morningstar Category®

The Morningstar Category identifies funds based on their actual investment styles as measured by their underlying portfolio holdings (portfolio statistics and compositions over the past three years). If the fund is new and has no portfolio, Morningstar estimates where it will fall before assigning a more permanent category. When necessary, Morningstar may change a category assignment based on current information. The Morningstar Category 'Cash', which includes all Money Market Funds, does not appear on this report because Money Market Funds do not receive a Morningstar Rating.

Special Criteria

A column of data that denotes secondary investment approach qualities.

Special Criteria Abbreviations

- Bal , Balanced
- CIF, Collective Investment Funds
- Idx, Index
- Lf Cy, Life Cycle
- Lf Sy, Life Style
- MMkt, Money Market
- NW Lf Cy, Nationwide Life Cycle
- Soc Con, Socially Conscious
- St Val, Stable Value

Nationwide Fiduciary Batting Average

Each fund is evaluated on the basis of six evaluation measures (fund evaluation measures) that quantify the relative operating expenses, total returns and risk-adjusted performance of a fund within its peer group. The total returns of cash equivalents and index funds are evaluated against their specific market benchmarks. The evaluation methodology is not an attempt to predict a fund's future potential; it summarizes how well each fund has historically balanced expenses, returns and risk. The six evaluation measures together provide a systematic process to evaluate and monitor funds using generally accepted investment principles and modern portfolio theories. For each of the six evaluation measures, all funds are ranked using percentile rankings ranging from 1% (best) to 100% (worst) within their respective peer group to determine each fund's relative performance. Percentile ranks for each evaluation measure are translated into "batting averages" for presentation purposes. Batting averages range from 0.400 (best) to 0.100 (worst). The six evaluation measures are equally weighted to compute each fund's overall batting average within its peer group, which is used to determine each fund's status rating. This ranking system provides for appropriate comparisons of funds with similar objectives and investment styles. The batting average is not adjusted for any plan or Nationwide charge's or expenses (if applicable). This report must be accompanied by the Fund Evaluation and Monitoring Methodology with is available at www.fiduciaryseries.com. Detailed batting average information for each fund can also be obtained at this web site.

^^^ **Collective Investment Funds (CIF)** are typically only available to qualified plans and certain governmental 457 plans through banks or trust companies. Unlike mutual funds, which must register with the U.S. Securities and Exchange Commission, CIFs are considered trusts subject to regulation by federal banking authorities and state trust law.

Because the CIFs are not retail mutual fund options, investment performance should not be compared to mutual fund performance. CIFs are not insured by the FDIC, NCUSIF, or any other Federal government agency; are not deposits or obligations of, guaranteed by, or insured by, the depository institution where offered or any of its affiliates; and involve investment risk, including possible loss of value. Rating information is not available for CIFs. In the event the CIF available to your plan invests in a fixed annuity contract issued by Nationwide Life Insurance Company (Nationwide Life), note that neither Nationwide Life nor any of its affiliates is affiliated with any CIF trustee or investment advisor. For further information about your CIF, please refer to your "Declaration of Trust" document.

^^ **These funds are not available when Morley Stable Value Fund or Nationwide Fixed Select has been selected.**

Understanding Risks

Stock markets are volatile and can decline in response to adverse developments. Particular funds can react differently to these developments. Here is a list of some of the risk associated with the funds. For specific risks related to each fund, see the fund's prospectus.

- (1) High-yield funds: Funds that invest in high-yield securities are subject to greater credit risk and price fluctuations than funds that invest in higher-quality securities.
- (2) International/emerging markets funds: Funds that invest internationally involve risks not associated with investing solely in the United States, such as currency fluctuation, political risk, differences in accounting and the limited availability of information.
- (3) Nondiversified funds: Funds that invest in a concentrated sector or focus on a relatively small number of securities may be subject to greater volatility than a more diversified investment.

Prepared For: Whitmarsh Township							Financial Advisor: Michael Courtney							December 31, 2019						
							Fund Performance (periods over 1 year are annualized)						Expenses *							
														(A)		(B)			(A+B)	
Fund Name	Disclosure Waiver	Tickers	Nationwide Fund Code	Morningstar Category	Fid. Series Batting Avg.	Waiver Exp / Special Criteria	YTD	1 Year	3 Year	5 Year	10 Year	Return Since Inception	Inception Date	Gross Expense Ratio	Net Expense Ratio	Nationwide Asset Fee	Nationwide ClearCredit	Financial Adv. Compensation	Net Asset Fee	Total Expenses

and should be considered a vehicle for diversification and not a balanced investment program.

(4) Funds investing in stocks of small-cap, mid-cap or emerging companies may have less liquidity than those investing in larger, established companies and may be subject to greater price volatility and risk than the overall stock market.

(5) Money market funds: These funds are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although they seek to preserve the value of your investment at \$1.00 per share, it's possible to lose money by investing in money market funds.

(6) Government funds: While the funds invest primarily in the securities of the U.S. government and its agencies, the values are not guaranteed by these entities.

(7) Target Date/Maturity funds: For products that do include Target Date/Maturity funds please keep in mind that like other funds, target date funds are subject to market risk and loss. Loss of principal can occur at any time, including before, at or after the target date. There is no guarantee that target date funds will provide enough income for retirement.

(8) Real estate funds: Funds that focus on real estate investing are sensitive to economic and business cycles, changing demographic patterns and government actions.

(9) Indexes are unmanaged, and one cannot invest directly in an index.

(10) Performance and Batting Averages for periods prior to the inception date of the fund are for the parent share class.

(11) Bond funds: These funds have the same interest rate, inflation and credit risks associated with the underlying bonds owned by the fund.

Interest rate risk is the possibility of a change in the value of a bond due to changing interest rates. Inflation risk arises from the decline in value of cash flows due to loss of purchasing power. Credit risk is the potential loss on an investment based on the bond issuer's failure to repay on the amount borrowed.

(12) Managed volatility funds: Funds that are designed to offer traditional long-term investments blended with a strategy that seeks to mitigate risk and manage portfolio volatility.

These funds may not be successful in reducing volatility, and it is possible that the funds' volatility management strategies could result in losses greater than if the funds did not use such strategies.

(13) Asset allocation funds: The use of asset allocation as a part of an overall investment strategy does not assure a profit or protect against loss in declining market.

(O) These funds are a part of an approved list provided to Nationwide by IRON Financial. IRON Financial and its affiliates are not affiliated with Nationwide or any of its affiliates.

This line-up average shows the fund expense ratios for each fund individually except for the target date fund family. The target date fund family expense ratio is an average of all the funds in that family and the family includes the tickers listed below. Please see below for the individual expense ratios for each fund within the target date fund family. Overall menu cost to the plan is not affected but cost to individual participants is contingent upon which target date fund a participant is placed in based on their age and retirement age.

(F) This is a group annuity contract issued by Nationwide Life Insurance Company, though the interest rate will never go below 0.0%, a loss to the principal may appear after fees and expenses are reflected.

Rates are subject to change quarterly. Transfer restrictions and plan level withdrawals may have restrictions. Please contact your pension representative for information regarding any restrictions.

(r) A fund redemption fee may apply, please read the fund's prospectus carefully for details.

This report is a customized inquiry produced by the Nationwide Fund Navigator, a proprietary instrument intended to produce sortable offerings of information based on the financial advisor request.

This report does not offer the complete fund lineup available for investment purposes, and must not be considered a basis for fund selection alone. Investing involves market risk, including risk of loss of principal. Before selecting any product, please consider your client's objectives and needs, including cash flow and liquidity needs, and overall risk tolerance.

The Nationwide Group Retirement Series includes unregistered group fixed and variable annuities and trust programs. The unregistered group fixed and variable annuities are issued by Nationwide Life Insurance Company. Trust programs and trust services are offered by Nationwide Trust Company.

Nationwide Investment Services Corporation, member FINRA. Corporation. Nationwide Mutual Insurance Company and Affiliated Companies, Home Office: Columbus, OH 43215-2220.

Nationwide, Nationwide Retirement Flexible Advantage, Nationwide Clear Credit, the Nationwide N and Eagle and Nationwide is on your side are service marks of Nationwide Mutual Insurance Company. ©2019 Nationwide.

Signature Documents

Welcome.

For your convenience, Nationwide has provided you with all the documents that require elections and signatures. These documents appear in the same order as in your legal documents. You are required to read the entire document provided to you. Once you have read the document, please complete the enclosed legal packet and return to the Nationwide address below.

Products Highlight Tab

- **Product Highlights**

The Nationwide Financial Investment Platform Tab

- **Program Agreement**
 - **QDIA/Default Fund Selection Schedule**
 - **Billing Insert & Billing Addendum**
 - **Fund Selection Schedule (Maximum limit: 50 funds)**
- **Fixed Group Annuity Contract Application**
- **Fund Mapping Direction Form**
- **RIA Plan Sponsor Agreement**
- **RIA Schedule of Fees**

Miscellaneous Administration Form(s) Tab

- **Participant Education Request Form**
- **Sold Case Administration Information Form**
- **Paperless Distribution Setup Form**

Acceptance Agreement - Product Tab

- **Acceptance Agreement – Product**

Please return documents to:
Nationwide® Retirement Plans
Attn: *Sean Slater*
10 W. Nationwide Boulevard
Attn: 05-04-204X New Business
Columbus, OH 43215

For questions contact Sean Slater - Your Implementation Manager at (614) 435-5264

Nationwide[®] Retirement Plans
Highlights for:
664-80130 Whitemarsh Township 401(a) Plan

Product Highlights

The information listed below offers an overview of the products and services you have selected for your Plan. There is detailed information about each item in the following legal documents.

Nationwide[®] Investment Platform

Nationwide Retirement Flexible Advantage[®]

Products and services added to this plan:

- **Fund Window**
 - Allows participants access to hundreds of investment options with no additional charge
 - **Managed Account Services**
 - Gives the participant the opportunity to hand the investment decisions to a Registered Investment Advisor for a fee
 - No additional charge to Plan Sponsor, only participants that elect the service will be assessed a fee
 - **Nationwide Fixed Select Contract[®]**
 - A group annuity contract issued by Nationwide Life Insurance Company that offers a competitive quarterly interest rate, features an interest rate that will not go below 0.5%*, and allows participants the ability to exchange into and out of the contract.
 - 1.80% Net Rate 01/01/2020 - 03/31/2020
- * Though the interest rate will never go below 0.5%, a loss to the principal may result after fees and expenses are reflected.

Refer to the next page for a list of Expenses.

This material is not a recommendation to buy, sell, hold or roll over any asset, adopt an investment strategy, retain a specific investment manager or use a particular account type. It does not take into account the specific investment objectives, tax and financial condition or particular needs of any specific person. Investors should work with their financial professional to discuss their specific situation.

The Nationwide Group Retirement Series includes unregistered group fixed and variable annuities and trust programs. The unregistered group fixed and variable annuities are issued by Nationwide Life Insurance Company. Trust programs and trust services are offered by Nationwide Trust Company, FSB. Nationwide Investment Services Corporation, member FINRA. Nationwide Mutual Insurance Company and Affiliated Companies, Home Office: Columbus, OH 43215-2220.

Nationwide and the Nationwide N and Eagle are service marks of Nationwide Mutual Insurance Company.



Expenses

The following expenses are applicable to your plan. There is detailed information about each item in the legal documents that follow. Additional Administrative Fees paid to your Administration Firm may apply. Please refer to all legal documents for additional information on all applicable expenses.

Termination Fee	No Termination Fee Applies
Account Fee	\$0 - The plan has elected no Custodial Services.
Nationwide Asset Fee	0.02%
Financial Advisor Commission Cost	0.00%
Total Asset Fee	0.02%

This material is not a recommendation to buy, sell, hold or roll over any asset, adopt an investment strategy, retain a specific investment manager or use a particular account type. It does not take into account the specific investment objectives, tax and financial condition or particular needs of any specific person. Investors should work with their financial professional to discuss their specific situation.

The Nationwide Group Retirement Series includes unregistered group fixed and variable annuities and trust programs. The unregistered group fixed and variable annuities are issued by Nationwide Life Insurance Company. Trust programs and trust services are offered by Nationwide Trust Company, FSB. Nationwide Investment Services Corporation, member FINRA. In MI only: Nationwide Investment Svcs. Corporation. Nationwide Mutual Insurance Company and Affiliated Companies, Home Office: Columbus, OH 43215-2220.

Nationwide and the Nationwide N and Eagle are service marks of Nationwide Mutual Insurance Company.



BILLING YOUR PLAN EXPENSES

OPTIONAL QUARTERLY BILLING OF ASSET FEES

Information on this page is based upon the following plan specific data:

Whitemarsh Township 401(a)

Assets transferring to Nationwide Variable Contract:	\$4,100,000
Assets transferring to Nationwide Fixed Contract:	\$2,600,000*
Annual recurring contributions:	\$429,000
Flexible Advantage Asset Fee:	0.02%
Financial Advisor Commission Cost:	0.00%

BILLING ESTIMATE SUMMARY

Total Asset Fee	First Quarter's Estimate**	First Year's Estimate**
0.02%	\$208	\$882

*Fixed assets are not included in the billed asset fee estimate.

**The Billing Estimate Summary is calculated using the Total Asset Fee which includes Nationwide's cost and the advisor compensation indicated in the "Your Plan Expenses" section of this document, only the variable transfer assets as if they're received at Nationwide on the first day of the first quarter, quarterly growth of assets due to recurring contributions and a 6% annual market growth assumption. The dollar amounts indicated above are only estimates and the actual billed amounts will accrue daily and will vary each quarter due to the commission percentage you determine for the advisor, timing of plan transactions, market fluctuations, the plan's daily balances in mutual fund(s), Collective Investment Fund(s) (CIFs) and Self-directed Brokerage Accounts (as applicable), and any reduction in the Total Asset Based Fees associated with each individual investment. The second quarterly invoice may be significantly more than the first invoice if the plan's assets are received at Nationwide late in the first quarterly billing period.

BILLING PROCESS

Electronic Billing Delivery — An invoice for the asset fees will be calculated and emailed after each calendar quarter end to an email address provided by the Plan Sponsor. The invoice will include an aggregated asset fee amount for variable funds, CIFs and Self-Directed Brokerage Accounts (if applicable).

Payment Process — The Plan Sponsor may remit payment by mail, ACH or wire.

Changing to Daily Deduction — The Plan Sponsor may elect to change from a billed asset fee to a daily reduction in the unit value at any time. In addition, if the billed amount is not paid by the due date, Nationwide will automatically change the plan from a billed asset fee to a daily deduction and any fees outstanding will be deducted from the plan assets. The Plan Sponsor is responsible for disclosing any deducted fees to participants 30 days prior to deduction.

SPONSOR PREFERENCE ASSET FEE ASSESSMENT METHOD

Please Complete

Please initial beside one of the selections below. After reviewing this information, I wish to:

_____ proceed with documents for billing the Asset Fee and I understand the above dollar amount is only an estimate and that I'll be billed quarterly for the actual fee that is accrued daily.

_____ have the Asset Fee deducted from plan assets via a reduction in daily unit values and include information regarding such in the participant fee disclosure documents I distribute to participants.

PLEASE RETURN THIS FORM WITH THE "NEXT STEPS" DOCUMENT.

This page is part of your retirement plan proposal kit and cannot be used, nor can any offer be considered, without inclusion of the entire proposal kit – "Retirement is About having a Plan," PNM-1393AO. The entire kit contains important and relevant information that must accompany this page under all circumstances. For an additional copy of the entire kit, including this page, please contact your Financial Advisor.

Addendum to Nationwide Trust Company Program Agreement

This Addendum (“Addendum”) replaces any and all previous amendments or addenda regarding payment of the Asset Fee and revises the Nationwide Trust Company Program Agreement (“Agreement”), by and between Whitmarsh Township (the “Sponsor”) and Nationwide Trust Company, FSB a division of Nationwide Bank (“Nationwide”). Any terms not defined herein shall have the meaning set forth in the Agreement.

WHEREAS, the Sponsor and Nationwide desire to amend the Agreement for Whitmarsh Township 401(a) Plan as provided in this Addendum; and

WHEREAS, the Sponsor and Nationwide agree that this Addendum describes the method by which the Asset Fee shall be calculated, billed and remitted; and

WHEREAS, the Sponsor and Nationwide agree that the provisions of this Addendum shall supersede and replace the provisions of the Agreement with respect to the calculation, billing and remittance of the Asset Fee; and

WHEREAS, the Sponsor and Nationwide agree that all other terms and conditions of the Agreement not specifically amended within this Addendum shall remain in force and be binding upon the parties and in the event of any inconsistencies between the Addendum and the Agreement, the Addendum provisions shall prevail;

NOW, THEREFORE, for and in consideration of the promises and the mutual covenants herein contained, the Sponsor and Nationwide hereby agree as follows:

DEFINITIONS

Asset Fee – Asset Fee or Standard Asset Fee as defined in the Program Agreement

Average Daily Asset Fee Amount – The Asset Fee dollar amount calculated for a period divided by the number of calendar days in the period.

Daily Asset Fee Percentage – The annual Asset Fee percentage, as indicated in the Program Agreement, multiplied by 1/365, adjusted for leap year.

ASSET FEE QUARTERLY PAYMENT

The Asset Fee shall be determined by a calculation as described in the Calculation of the Asset Fee on a Quarterly Basis section of this Addendum. Nationwide shall bill the Sponsor for the amount of the Asset Fee after the close of each calendar quarter-end. The Sponsor shall remit the Asset Fee as indicated in the invoice. If the payment is not received within sixty (60) calendar days after the invoice date, Nationwide reserves the right to deduct Asset Fee owed from the Account as described in the Deduction of Asset Fee Upon Non-Payment section of this Addendum.

CALCULATION OF ASSET FEE ON A QUARTERLY BASIS

The dollar amount to be billed for the Asset Fee will be determined on a quarterly basis. To calculate the quarterly Asset Fee, the Daily Asset Fee Percentage specific to each mutual and collective investment fund (fund(s)) and Self-directed Brokerage Account (SDBA), if applicable, will be multiplied by each day’s actual daily balance in the fund(s) and SDBA. The Asset Fee amounts for the fund(s) and SDBA for each day in the calendar quarter will be totaled to determine the amount of the period’s actual Asset Fee. The actual Asset Fee for the period will be billed to the Sponsor.

DEDUCTION OF ASSET FEE UPON NONPAYMENT

Upon nonpayment of the invoiced Asset Fee, an amount equal to the Asset Fees owed may be deducted from the Account. The amount deducted from the Account for Asset Fees attributable to fund(s) will be processed on a pro-rata basis from all fund(s) held on Nationwide’s recordkeeping platform (excluding FDIC) and will not be processed from each fund based on the specific Asset Fee percentage for each fund.

The amount deducted from the Account for Asset Fees attributable to SDBA, if applicable, will be processed on a pro-rata basis from those participants with SDBA from all Funding Vehicle(s) on Nationwide’s recordkeeping platform (excluding FDIC).

In addition, Nationwide reserves the right to change the assessment method for future Asset Fees from billing to an on-going daily deduction from the Account if payments are not remitted by the date due. In the event the assessment method for paying future Asset Fees is changed to an on-going daily deduction from the Account, an amount equal to the actual amount owed through the date of the assessment method change will be deducted from the Account.

When the Asset Fee assessment method is updated to a daily deduction, thereafter, a daily Asset Fee percentage will be calculated for each fund held on Nationwide's recordkeeping platform and Redemptions will be made from the fund(s) on each Business Day to cover the amount of the daily Asset Fee. For SDBA, if applicable, an Asset Fee percentage will be calculated and Redemptions will be made from the fund(s) or other Funding Vehicle(s) as determined by Nationwide, or from the SDBA if necessary, on a monthly basis.

Nationwide is specifically authorized to liquidate holdings in a SDBA if the value in fund(s) (excluding FDIC) or other Funding Vehicle(s) is insufficient to pay the Asset Fee for on-going monthly deductions or when being deducted for invoiced amounts owed to Nationwide. Holdings in a SDBA will be liquidated in order of the market value of each such holding, determined as of the end of the last Business Day preceding the date of such liquidation, beginning with the largest such holding. Such liquidation shall be in an amount sufficient to defray the Asset Fee plus SDBA Provider trading fees. Upon settlement, the SDBA Provider shall pay liquidation proceeds to Nationwide.

ASSET FEE PAYMENT FOR TOTAL PLAN TRANSFERS

When a request for a total plan transfer to a funding successor is received from an authorized Plan Representative, Nationwide will calculate and send an invoice for the final Asset Fee amount owed. The calculation will include actual amounts owed through the day prior to the date the invoice is created, plus an estimate of the Asset Fees amount that will be owed through the date of liquidation. The estimate will be calculated by multiplying the Average Daily Asset Fee amount for the plan's prior quarterly period by the number of calendar days from the invoice create date to the liquidation date.

The amount of the final invoiced Asset Fee and any other outstanding invoiced amounts will be due by the planned liquidation date. If owed Asset Fee amounts are not received by the due date, the liquidation date will be delayed until such time as the Sponsor pays the owed amounts to date (increased by the number of days the liquidation date is delayed multiplied by the Average Daily Asset Fee Amount) or until the Sponsor provides written direction to deduct the owed amounts from the Plan. If the Sponsor does not pay the invoice and does not provide written direction within thirty (30) calendar days after the due date, Nationwide reserves the right to deduct owed amounts from the Account without further direction from the Sponsor. Amounts deducted for the Asset Fees owed will be processed as described in the Deduction of Asset Fee for Non-Payment section above. If the liquidation date is delayed due to a delayed payment of the owed Asset Fee, the liquidation will commence as soon as administratively possible after the Asset Fee is paid in full or deducted.

ASSET FEE PAYMENT FOR TOTAL PLAN TERMINATIONS

Total plan terminations using a specific liquidation date for all participants shall have the same Asset Fee calculation, billing and assessment methods as explained above in the Asset Fee Payment for Total Plan Transfers section.

For those total plan terminations where a Sponsor has requested an extended period of time for processing electronic withdrawal requests, the Asset Fee assessment method will be changed to a daily deduction. The date the Asset Fee assessment method will be changed from billed to deducted (Assessment Method Change Date) will be no sooner than forty-five (45) calendar days after the Sponsor's request for an extended processing period is received in good order. The calculation for the final invoice will include actual amounts owed through the day prior to the date the invoice is created, plus an estimate of the Asset Fee amount that will be owed until the Assessment Method Change Date. The estimate will be calculated by multiplying the Average Daily Asset Fee amount for the plan's prior quarterly period by the number of calendar days from the invoice create date to the day prior to the Assessment Method Change Date. If the Sponsor does not pay all Asset Fees due by the Assessment Method Change Date, Nationwide reserves the right to deduct owed amounts from the Account without further direction from the Sponsor. Amounts deducted for the Asset Fees owed will be processed as described in the Deduction of Asset Fee for Non-Payment section above. The period for processing electronic withdrawal requests will begin no sooner than the Assessment Method Change Date.

TERMINATION OF ASSET FEE BILLING ADDENDUM

Sponsor may terminate the Asset Fee Billing Addendum at any time by submitting a written request for termination to Nationwide. Upon receipt of the request in good order, Nationwide shall update the Asset Fee assessment method to deduct within ten (10) business days. Nationwide shall then perform a final calculation of the Asset Fee owed for the current billing period. The Asset Fee will be calculated as previously described in the Calculation of Asset Fee on a Quarterly Basis section of this Agreement. The Sponsor will be billed for any amounts owed. Any final invoice for owed amounts will be provided to the Sponsor within five (5) business days after the plan’s Asset Fee assessment method has been changed.

Notwithstanding any other provision of the Addendum, Nationwide may amend or terminate this Addendum at any time by providing written notice to the Sponsor not less than sixty (60) calendar days prior to the effective date of such change. In the event of Addendum termination, the assessment method will be changed to deduct and a final invoice for Asset Fees will be provided to the Sponsor.

If payment for any owed amounts is not received within sixty (60) calendar days after the invoice date or prior to termination of the Program Agreement, Nationwide reserves the right to deduct Asset Fees owed from the Account as described in the Deduction of Asset Fee Upon Non-Payment section of this Addendum.

DELIVERY OF ASSET FEE INVOICES

Sponsor agrees that all Asset Fee invoices will be delivered through email from Nationwide to the Sponsor. The email address provided below by the Sponsor will be used for the initial invoices until directed otherwise by the Sponsor. The email address may be updated by the Sponsor without further amendment to this Agreement. Email address changes should be submitted in writing to Nationwide in a form that is agreed to by both parties. Invoice due dates will not be extended due to the Sponsor providing an incorrect email address or failing to provide Nationwide with email changes in writing.

The parties agree that the “Payment of the Asset Fee” sections of the Fund Access Schedule and Self-Directed Brokerage Schedule, if applicable, are hereby replaced with the above information.

IN WITNESS WHEREOF, the Sponsor has caused this Addendum to be executed on its behalf by a duly authorized officer, and a duly authorized representative of Nationwide has executed this Addendum.

As the Responsible Plan Fiduciary, the Sponsor understands and acknowledges that ERISA requires it to disclose any deducted fees to participants thirty (30) days prior to the deduction. Therefore, if billed Asset Fees are to be deducted from the Account due to non-payment by the Sponsor, due to the Sponsor requesting an extended time period for a total plan termination, or due to the termination of this Program Agreement Addendum for any reason the Responsible Plan Fiduciary understands and acknowledges that it is responsible for providing sufficient notification to the participants in accordance with the above information regarding deduction of the Asset Fees. Deduction dates will not be modified to accommodate untimely participant notices on behalf of the Responsible Plan Fiduciary.

By: _____
Responsible Plan Fiduciary Signature

Dated: _____  *Plan Sponsor Signature*

Responsible Plan Fiduciary Printed Name

Invoice Contact Name (if different from above)

Invoice Contact Email Address

By: _____
Nationwide Trust Company, FSB,
a Division of Nationwide Bank

Effective Date: _____

Nationwide Case Number 664-80130

SIGNATURES

Signed at: _____ this _____ day of _____, 20____.
(City, State)

(Applicant Official Signature)

(Date)

Plan Sponsor Signature

Title (Trustee, If Applicable)

(Date)

(Title)

Financial Advisor Signature

(Signature of Licensed Agent)

(License No.)

(Date)

(Title)

(Signature of Licensed Agent)

(License No.)

(Date)

**Nationwide® Retirement Plans
Nationwide Retirement Flexible Advantage
Acceptance Agreement**

Case Number: 664-80130

Legal Plan Name: Whitemarsh Township 401(a) Plan

Attached to and made part of this Acceptance Agreement are the following documents between the Plan Sponsor and Nationwide Trust Company, FSB.

- Nationwide Retirement Flexible Advantage Program Agreement [PNF-0172AO]

Attached to and made part of this Acceptance Agreement are the following documents between the Plan Sponsor and Nationwide Life Insurance Company.

- Summary of Contract Information - Fixed Select [APO-4774]

By signing below, the Plan Sponsor or authorized signer, acknowledges that they have read all documents indicated above, inclusive of all Schedules, which are hereby incorporated by reference as if fully set forth herein this Acceptance Agreement, and agree to the terms and completed variables within.

Further, the signatories acknowledge that they have the authority to cause the Plan to enter into a contractual relationship with all parties as indicated in this Acceptance Agreement, with respect to these documents and will be subject to all rights and obligations contained therein and have received all required disclosures as required by Employee Retirement Income Security Act of 1974, as amended, including regulations thereunder, 408(b)(2). If the signatory authority under the Plan changes, the signatories have the affirmative obligation to alert Nationwide within a reasonable time of such change.

Plan Sponsor Signature

Date

Plan Sponsor Signature

Printed Name of Plan Sponsor

Phone Number for Plan Sponsor

rmellor@whitemarshtwp.org

Email for Plan Sponsor

Address for Plan Sponsor:

616 Germantown Pike

(Street)

Lafayette Hill, PA 19444

(City, State, Zip)



By signing below, Nationwide Trust Company, FSB has agreed to and accepted all rights and obligations contained in the following document(s):

- Nationwide Retirement Flexible Advantage Program Agreement [PNF-0172AO]

By: Nationwide Trust Company, FSB

Date

Nationwide Trust Company, FSB Title

**Nationwide® Retirement Plans
Nationwide Retirement Flexible Advantage
Acceptance Agreement**

Case Number: 664-80130

Legal Plan Name: Whitemarsh Township 401(a) Plan

Attached to and made part of this Acceptance Agreement are the following Financial Advisor or Authorized Broker/Dealer Firm or Agency documents:

- **Compensation Page**

By signing this agreement the Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative agrees to the terms stated throughout this agreement. Further the Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative acknowledges that such documents have been delivered via hard copy and/or electronic means and hereby acknowledges that they have received all documents in their entirety.

Michael Courtney
with RBC Capital Markets, LLC

Signature of Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative

Date

Financial Advisor Signature

Printed Name of Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative

Email for Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative

Address for Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative Address:

(Street)

(City, State, Zip)

When complete, return this form and the MAS Schedule of Fees to plandocs@riaservices.net.



StoryLine® Managed Account Solution

Please answer all questions and retain a copy for your files.

Whitemarsh Township 401(a) Plan

Legal Name of Plan ("Plan")

664-80130

001

Case Number

3-Digit Plan Number

Tax ID Number (EIN)

Plan Year End Date

Whitemarsh Township

Company/Employer Name

616 Germantown Pike

Address

Lafayette Hill, PA 19444

City, State, Zip

Richard L. Mellor, Jr

rmellor@whitemarshtwp.org

Trustee Name ("Responsible Plan Fiduciary")

Email Address

Richard Mellor

610-825-3535

Primary Company Contact

Phone Number

Email Address

Michael Courtney

484-530-2800

michael.courtney@rbc.com

Broker of Record

Phone Number

Email Address

RBC Wealth Management

Broker of Record's Broker Dealer Name

The investment advisor fee for the StoryLine managed account service is shown on the *Managed Account Services Schedule of Fees*.

QDIA - StoryLine: Built with plan's fund lineup

QDIA: All participants are to be mapped to a specific allocation based on plan's default glidepath and the participant's age. Participants have the ability to opt out of the service before Stadion's management begins or any time after management begins. Stadion provides QDIA (qualified default investment alternative) and 3(38) fiduciary services and the rationale behind the assignment of the plan-specific QDIA glidepath. Participants then have the ability to customize their account through the StoryLine participant website.

Next Steps: Stadion will send the formal contract for electronic signature (via DocuSign) to the Responsible Plan Fiduciary. This paperwork will include required disclosures and plan information. A Stadion representative will follow up with Responsible Plan Fiduciary within 5 business days if the contact has not yet been executed through DocuSign.

The Responsible Plan Fiduciary's signature on this document acknowledges their interest in offering the StoryLine Managed Account Solution. Stadion will begin the formal contracting process upon its receipt.

Responsible Plan Fiduciary Signature

Date

Managed Account Services Schedule of Fees

Plan: Whitemarsh Township 401(a) Plan

(the "Plan")

Plan Sponsor: Whitemarsh Township

(the "Plan Sponsor")

Nationwide® provides services that enable retirement plan sponsors to offer the services of certain non-Nationwide affiliated registered investment advisers in the management of participant assets (typically known as "Managed Account Services"). Specifically, a Nationwide affiliate, Registered Investment Advisors Services, Inc. ("RIA Services"), makes available certain administrative and technology services that facilitate Managed Account Services.

The Plan has selected **Stadion Money Management** a registered investment adviser (the "Designated RIA") to provide Managed Account Services to its participants. The Designated RIA is an "investment manager" as defined in the Employee Retirement Income Security Act of 1974, as amended, ("ERISA") and acknowledges that it is a "fiduciary" within the meaning of the ERISA and the Investment Advisers Act of 1940.

This form provides important information about this arrangement.

FEES RELATED TO MANAGED ACCOUNT SERVICES

The Managed Account Services Fee for the Plan consists of an Investment Advisory Fee charged by the Designated RIA. Components of the Investment Advisory Fee include an Administrative Fee paid from the Investment Advisory Fee by the Designated RIA to RIA Services. Fees are assessed daily based on actual account balances and deducted quarterly in arrears. Such fees shall be payable from the participant or plan account and shall be distributed by Nationwide to the designated RIA.

A. Total Managed Account Services Fee Charged to Participants

The following represents the Plan's total Managed Account Service Fee:

Managed Account Services Fee

(Investment Advisory Fee, which includes Administrative Fee)

0.60%

*This amount is deducted from the Plan or Participant account.)

B. Breakdown of Investment Advisory and Administrative Fee Components

The following is a breakdown of each component of the Managed Account Service Fee. A portion of the Investment Advisory Fee and the Administrative Fee is paid to third parties that provide administrative services in support of Managed Accounts, as disclosed below.

Net Investment Advisory Fee to Designated RIA

(Excluding the Administrative Fee)

0.37%

(Paid by Designated RIA out of the Net Investment Advisory Fee)

Administrative Fee to RIA Services

(Paid by Designated RIA out of the Net Investment Advisory Fee)

0.23%

Managed Account Service offers a Trial Period that allows a participant to utilize the management service for the first 90 days of participation. If the MAS participant opts out within the first 90 days of participation, fees associated with MAS are not assessed or deducted from the participant's account. However, if the participant remains under management after the expiration of the Trial Period, MAS fees are assigned and calculated based on the initial transaction date of assets, and assessed and deducted at the end of the next quarter.

Your signature below acknowledges your understanding that MAS compensation will not be collected and remitted if a managed participant opts out during the specified Trial Period and, receipt of MAS compensation will be delayed until the Trial Period has expired.

IN WITNESS WHEREOF, each of the undersigned has executed this Agreement as of the _____ day of _____, 2020.

Whitemarsh Township

Stadion Money Management

By: _____

By: _____

Its: **Trustee**
Title

Its: _____
Title

Richard L. Mellor, Jr.
Print Name

Print Name

Registered Investment Advisors Services, Inc.

By: _____

Its: _____
Title

Print Name



Nationwide®
is on your side



Employee Notice Delivery Election Form

Private Sector Operations

1. Purpose

Employee Notice Delivery is an optional service that allows Nationwide to provide eligible employees with required notices through electronic or hard copy delivery as opted in by the Plan Sponsor.

2. Case Information

Case Number: _____ Case Name: _____

3. Delivery Method (select one)

1. eDelivery - Submission of employee email addresses will be required via census upload. All notices will be sent electronically based on the census data provided. Undeliverable emails will be automatically reported to the Plan Sponsor/employer who will take responsibility for distributing notices to those eligible employees unless otherwise indicated below.

A. Indicate where to send the eDelivery:

- Use the employer email address uploaded via a census file from the employer
- Use both the employer provided and employee provided email address that is elected by the employee when setting up their web profile

B. Handling of undeliverable notices:

- Delegate the handling of undeliverable emails to Nationwide. Nationwide will monitor for undeliverable email and send the notifications via U.S. mail to the employees' home address on file. Notices will be printed in black and white, double sided. Any costs associated with the mailing will be paid in the manner elected in the Payment Method Section below.

2. Hard Copy Mailing - Submission of employee mailing addresses - will be required via census file upload. All notices will be sent via US mail based on the census data provided. Any costs associated with the mailing will be paid in the manner elected in the Payment Method Section below.

- Print notices in black and white, double sided (default if no selection is made)
- Print notices in color, single sided

3. Bulk Mailing - Notices are mailed in bulk to the Plan Sponsor. Any costs associated with the mailing will be paid in the manner elected in the Payment Method section below.

- Print notices in black and white, double sided (default if no selection is made)
- Print notices in color, single sided

4. Payment Method

This section is not applicable if selecting eDelivery and the Plan Sponsor is responsible for distributing undeliverable emails.

Billing Contact Email Address: _____

Any documents mailed in addition to what's listed below will be billed as follows:

- Send a quarterly invoice* to the Plan Sponsor.
- Send a quarterly invoice* to the Third Party Administrator.

*If the invoice is unpaid after 60 days, Nationwide reserves the right to deduct the amount due from plan assets and terminate this agreement.

5. Description of Notices

Annual notices will be sent between 30 and 90 days before your plan year end. This form must be submitted 60 days prior to the plan year end to ensure notices are delivered for the current plan year.

NOTE: Nationwide may combine notices in the same correspondence when feasible.

Annual/Quarterly Notices

- 404(a)(5) Fee Disclosure
- Safe Harbor Notice - if applicable
- Auto Enrollment and/or Qualified Default Investment Alternative (QDIA) - if applicable
- IRON Financial Notices - if applicable

One-Time Notices

- Blackout Notice
- New Business Fund Mapping Notice

Investment/Plan Fee Change Notices

- 404(a)(5) Fee Disclosure
- Fund Change Notice*
- Plan Fee Change Notice

Summary Annual Report, Summary Plan Description, and Summary of Material Modifications - can be sent upon request

*Nationwide will deliver the advance notification of fund changes to employees 30 days in advance, or as early as administratively feasible, for fund changes initiated by the Fund House using the means identified in Section 3.

6. Roles & Responsibilities

Plan Sponsor Responsibility

1. For New Business - Provide current census information to Nationwide including Social Security Number, first and last name and mailing address and email address (if utilizing eDelivery) for all eligible employees and/or beneficiaries, as applicable within a reasonable time period prior to when the notices are required to be delivered.
2. Monitor employee census information changes and provide all updates to Nationwide in a prompt manner to ensure the most current census information is on file at the time of notification.
3. Verify the accuracy of census data and the content of notices provided to Nationwide. Nationwide has no duty to inquire on the accuracy of the data submitted to Nationwide.
4. If the Administrator elects not to participate in this service agreement, assume the responsibilities of the Administration Firm as outlined below, including emailing all notices to Nationwide.
5. Initial notices required to be provided when an employee becomes eligible are the responsibility of the Plan Sponsor.
6. The Plan Sponsor remains responsible for the timely delivery of notices for any inaccurate, missing, incomplete or untimely census information.

Administration Firm Responsibility

1. At least 5 days prior to the send date, review, update and, if applicable upload or email all notices or disclosures to Nationwide.

Nationwide Responsibility

1. If the Plan Sponsor has elected annual notice delivery, notices will be sent between 30 and 90 days before the plan year end.
2. Notify Plan Sponsor/employer of unsuccessful delivery notifications due to an invalid email or mailing address.
3. If eDelivery is chosen and Nationwide is asked to handle undeliverable email, Nationwide will monitor for undeliverable email and deliver the notifications via U.S. Mail to the employee's home address on file.
4. If US mail is returned to Nationwide, we will attempt to identify a new address and resend the document. Plan Sponsor or Administration Firm will be notified of all returned mail.

Termination of Service

1. Nationwide reserves the right to terminate this service at any time by providing written notice to the Plan Sponsor.
2. Plan Sponsor has the right to terminate this service at any time by providing written notice to Nationwide.
3. Upon termination of the notice delivery service by either the Plan Sponsor or Nationwide, the responsibility for delivery of all notices covered by this Agreement will immediately become the responsibility of the Plan Sponsor.

7. Authorization

Plan Sponsor:

By signing below, the Plan Sponsor hereby delegates the delivery of the above notices to Nationwide as elected above. The Plan Sponsor acknowledges they have read, agree and accept the terms of the Plan Sponsor responsibilities as outlined above. By having the Administration firm execute this form, the Plan Sponsor delegates the Administration Firm responsibilities to the administration firm named below. The individual signing this form acknowledges that they are authorized to sign on behalf of the Plan Sponsor for this service.

Signature: _____ **Date:** _____

Name (please print): _____

Email Address - Plan Contact(s) to receive correspondence: _____

Administration Firm:

By signing below, the Administration Firm acknowledges that they have read and agree to the terms, and accept their appointment. The individual signing this form acknowledges that they are authorized to sign on behalf of the Administration Firm.

Signature: _____ **Date:** _____

Name (please print): _____

Email Address - Plan Contact(s) to receive correspondence: _____

Nationwide:

By signing below, Nationwide agrees to accept the responsibilities outlined above.

Signature: _____ **Date:** _____

Name (please print): _____

Price Estimate for US Mail**Notices with Summary Plan Description - \$4.76 per address**

- 404(a)(5) Fee Disclosure (16 pages)
- Auto Enrollment and/or QDIA (2 pages)
- Safe Harbor (4 pages)
- Summary Plan Description (25 pages)

Assumptions: • Black & White • Double sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$187.00	\$1.87
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$230.00	\$2.30
Total Estimated Cost (Pre-Tax)	\$432.45	\$4.32
Estimated Tax	\$43.24	\$0.43
Total Estimated Cost (including tax)	\$475.69	\$4.76

Notices with Summary Plan Description - \$9.07 per address

- 404(a)(5) Fee Disclosure (16 pages)
- Auto Enrollment and/or QDIA (2 pages)
- Safe Harbor (4 pages)
- Summary Plan Description (25 pages)

Assumptions: • Color • Single sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$579.00	\$5.79
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$230.00	\$2.30
Total Estimated Cost (Pre-Tax)	\$824.45	\$8.24
Estimated Tax	\$82.45	\$0.82
Total Estimated Cost (including tax)	\$906.90	\$9.07

Advance Notices - \$1.45 per address

- 7 pages

Assumptions: • Black & White • Double sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$75.00	\$0.75
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$41.10	\$0.41
Total Estimated Cost (Pre-Tax)	\$131.55	\$1.32
Estimated Tax	\$13.16	\$0.13
Total Estimated Cost (including tax)	\$144.71	\$1.45

Advance Notices - \$2.24 per address

- 7 pages

Assumptions: • Color • Single sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$147.00	\$1.47
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$41.10	\$0.41
Total Estimated Cost (Pre-Tax)	\$203.55	\$2.04
Estimated Tax	\$20.36	\$0.20
Total Estimated Cost (including tax)	\$223.91	\$2.24

The prices listed on this page are subject to change. In the event of a change to the pricing outlined above Nationwide will provide 60 days advance notice of the planned change. The Plan Sponsor will have the opportunity to reject the change or accept it. If the Plan Sponsor does not consent to the new price structure, the service will terminate and responsibility for delivery of all notices covered by this Agreement will revert to the Plan Sponsor.

*Data Set up fee applies to all size print jobs: \$15.45

Form Return

Return by email: nwforms@nationwide.com

Return by fax: 877-634-0157



1. Purpose

This form is to be used by a Plan Sponsor to direct how assets will be invested and how future contributions will be allocated (if applicable). Any term not defined within this form shall have the same meaning as defined in the Program Agreement.

2. Case Information

Case Number: 664-80130 Case (Plan) Name: Whitemarsh Township 401(a)

3. Mapping Instructions

This form hereby authorizes Nationwide Financial ("Nationwide") to map the funds of the above named Plan ("Plan") in the following manner:

- ASSETS AND ALLOCATIONS:** The money being transferred to Nationwide from the previous funding provider and the investment allocations for future Plan contributions for all participants in the Plan.
- ASSETS ONLY:** The money being transferred to Nationwide from the previous funding provider only. The Plan will re-enroll participants for future contributions. You must select Option 1 or Option 4 below.

4. Mapping Option Election (select and complete only one)

- Option 1 - Targeted Retirement Date Fund Group:**
Map all funds from the previous funding provider to the Targeted Retirement Date Fund Group based on the Rounding Method and Normal Retirement Age chosen within the QDIA/Default Fund Selection Schedule of the Program Agreement.

NOTE: Assets will be mapped based on the selections from the QDIA/Default Fund Selection Schedule of the Program Agreement and census information provided. If census information is not provided assets cannot be mapped to a Targeted Retirement Date Fund Group.

- Option 2 - ERISA 3(38) Investment Manager:**
Map all funds from the previous funding provider as directed by my elected and agreed upon ERISA 3(38) Investment Manager listed below. I have entered into such bi-party agreement outside of Nationwide and hereby authorize as my designee to provide Investment Mapping Direction to Nationwide.

ERISA 3(38) Investment Manager: _____

- Option 3 - Managed Account Services (MAS):**
Map all funds from the previous funding provider to the designated MAS Provider for the Plan except if noted in Option 4 below.

NOTE: An initial investment option, as selected in the Program Agreement, will be utilized until the professional money manager begins to manage the participant account(s) in the Plan.

- Option 4 - Fund to Fund:**
Map all funds from the previous funding provider to the following replacement funds:

NOTE: All funds from the previous provider and the corresponding replacement fund must be listed. Please refer to the completed Fund Selection Schedule of the Program Agreement to ensure the fund is available. If any of the Replacement Fund(s) listed below are not also selected on the Fund Selection Schedule, I understand that this form will be used as my request and authorization to add the fund as a Designated Fund to my plan. I further acknowledge I have reviewed and I understand the mutual fund payment and expense ratio information that is found in the Program Agreement for these funds. (Additional funds can be added on the second page)

Previous Fund	Previous Fund Code/Ticker	Replacement Fund	Replacement Fund Code
1. <u>Vantagepoint PLUS fund r3</u>	_____	<u>Nationwide Fixed Select</u>	<u>PFA1</u>
2. <u>vantagepoint core bond idx r3</u>	_____	<u>vanguard total bond market index adm</u>	<u>VBTLX</u>
3. <u>vt western asset core plus bnd</u>	_____	<u>PGIM total return bond r6</u>	<u>PTRQX</u>

4. Fund Election Options (continued)

<u>Previous Fund</u>	<u>Previous Fund Code/Ticker</u>	<u>Replacement Fund</u>	<u>Replacement Fund Code</u>
4. <u>vantagepoint infltn focused r3</u>		<u>vanguard total bond market index adm</u>	<u>VBTLX</u>
5. <u>vt PIMCO high yield</u>		<u>PGIM high yield r6</u>	<u>PHYQX</u>
6. <u>vt retirement income advantage</u>		<u>nationwide fixed select</u>	<u>PFA1</u>
7. <u>vantagepoint milestone 2015 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
8. <u>vantagepoint milestone 2020 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
9. <u>vantagepoint milestone 2025 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
10. <u>vantagepoint milestone 2030 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
11. <u>vantagepoint milestone 2035 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
12. <u>vantagepoint milestone 2040 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
13. <u>vantagepoint milestone 2045 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
14. <u>vantagepoint milestone 2050 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
15. <u>vantagepoint milestone 2055 r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
16. <u>vantagepoint MP cons growth r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
17. <u>vantagepoint MP trad Growth r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
18. <u>vantagepoint MP Lng-Trm Gr r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
19. <u>vantagepoint MP Gbl Eq Gr r3</u>		<u>Federated Government Obligations Fund</u>	<u>DJRA</u>
20. <u>VT Puritan Fund</u>		<u>American Funds American Balanced R6</u>	<u>RLBGX</u>
21. <u>vantagepoint equity income r3</u>		<u>t rowe price hrowth stock I</u>	<u>PRUFX</u>
22. <u>vt invesco diversified div</u>		<u>t rowe price hrowth stock I</u>	<u>PRUFX</u>
23. <u>vt mfs value</u>		<u>t rowe price hrowth stock I</u>	<u>PRUFX</u>
24. <u>vantagepoint 500 stock idx r3</u>		<u>vanguard 500 index admiral</u>	<u>VFIAX</u>
25. <u>vantagepoint broad mkt idx r3</u>		<u>vanguard 500 index admiral</u>	<u>VFIAX</u>
26. <u>vantagepoint grwth & income r3</u>		<u>Harbor large cap value instl</u>	<u>HAVLX</u>
27. <u>vt parnassus core equity</u>		<u>harbor large cap value instl</u>	<u>HAVLX</u>
28. <u>vt invesco oppenheimer main st</u>		<u>harbor large cap value instl</u>	<u>HAVLX</u>
29. <u>vantagepoint growth r3</u>		<u>t rowe price hrowth stock I</u>	<u>PRUFX</u>
30. <u>vt t rowe price growth stock</u>		<u>t rowe price hrowth stock I</u>	<u>PRUFX</u>
31. <u>vt contrafund</u>		<u>t rowe price hrowth stock I</u>	<u>PRUFX</u>
32. <u>vantagepoint selevt value r3</u>		<u>vanguard extended market index admiral</u>	<u>VEXAX</u>
33. <u>vt victory sycamore est value</u>		<u>vanguard extended market index admiral</u>	<u>VEXAX</u>
34. <u>vantagepoint aggressive ops r3</u>		<u>vanguard extended market index admiral</u>	<u>VEXAX</u>
35. <u>vt amg timesquare mid cap gr</u>		<u>vanguard extended market index admiral</u>	<u>VEXAX</u>
36. <u>vt carillon eagle mid cap gr</u>		<u>vanguard extended market index admiral</u>	<u>VEXAX</u>
37. <u>vt lsv small cap value</u>		<u>delaware small cap core I</u>	<u>DCCIX</u>
38. <u>vantagepoint md/sm co idx r3</u>		<u>PIMCO StockPLUS Small institutional</u>	<u>PSCSX</u>

4. Fund Election Options (continued)

Previous Fund	Previous Fund Code/Ticker	Replacement Fund	Replacement Fund Code
4. vt diversified international		harding loevner international eq instl	HLMIX
5. vantagepoint emerging mrkts r3		harding loevner international eq instl	HLMIX
6. vt nuveen real estate secs		vanguard 500 index admiral	VFIAX
7. vt clearbridge intl value		dodge & cox international stock	DODFX
8. vantagepoint international r3		dodge & cox international stock	DODFX
9. vantagepoint ovrseas eq idx r3		dodge & cox international stock	DODFX
10. vantagepoint discovery r3		PIMCO StockPLUS Small institutional	PSCSX
11. vt invesco oppenheimer disc		PIMCO StockPLUS Small institutional	PSCSX
12. vp milestone ret income r3		Federated Government Obligations Fund	DJRA
13. vt cash management		nationwide fixed select	PFA1
14. vt harbor international		dodge & cox international stock	DODFX
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38.			

4. Fund Election Options (continued)

<u>Previous Fund</u>	<u>Previous Fund Code/Ticker</u>	<u>Replacement Fund</u>	<u>Replacement Fund Code</u>
39.			
40.			

5. Authorization

The individual signing hereto represents and warrants they have full power and authority by the Plan to instruct Nationwide to map the existing Plan assets as elected under Section 4 above.

Please note, if certain funds are selected as a replacement fund or the default fund, there may be delays in depositing this money based on fund restrictions.

NOTE: The Nationwide Fixed Select Contract, the Best of America Advisor Indexed Fixed, the Best of America Retirement Advisor Fixed, and some stable value collective funds are not available to be selected as investment options for the forfeiture and retainer accounts. The Plan Sponsor, hereby, directs Nationwide that any forfeiture or retainer assets being transferred to Nationwide from the previous provider shall be deposited into the money market fund available to the Plan.

As Plan Sponsor, I understand mapping assets is a fiduciary function, and I acknowledge that I have made or will make proper notification to plan participants regarding the upcoming mapping of funds in the plan.

Plan Sponsor:

Full Name (please print): _____

Authorized Signature: _____ Date: _____

Termination / Transfer Authorization Letter

5/7/2020

ICMA

Re: Whitemarsh Township 401(a)/ **Plan Account Number 106217**

This letter serves as official notification to terminate all investment management services with your company. Please liquidate all assets being held in the above accounts on a date to be determined, and send the proceeds via Federal funds wire directly to Nationwide Retirement Plans at the following:

JP Morgan Chase, NA
ABA # 021000021
Nationwide Trust Company, FSB
Account # 615843653
FBO Whitemarsh Township 401(a) Plan
664-80130

I authorize Sean Slater, Implementation Manager at Nationwide Financial, to obtain detailed plan information to facilitate the transfer of plan assets to Nationwide. This letter also serves as authorization to work with and take inquiries from ATLANTIC PENSION SERVICES, INC. in regard to this transaction.

Upon liquidation of the assets, please e-mail a copy of the (1) asset liquidation report and (2) year to date transaction report, both broken down by participant and source of money to:

Sean Slater
Nationwide Retirement Plans
10 W. Nationwide Blvd
Attn: 05-04-204X New Business
Columbus, OH 43215
Phone: (614) 435-5264
Fax: (877) 316-9682
Email: newplan@nationwide.com

If your company requires additional information or paperwork, please forward the appropriate forms and procedures to me and my Nationwide Financial Implementation Manager immediately.

Thank you for your past service and your continued assistance with the smooth transition of the Plan to Nationwide Financial.

Sincerely,

Plan Trustee

Signature Documents

Welcome.

For your convenience, Nationwide has provided you with all the documents that require elections and signatures. These documents appear in the same order as in your legal documents. You are required to read the entire document provided to you. Once you have read the document, please complete the enclosed legal packet and return to the Nationwide address below.

Products Highlight Tab

- **Product Highlights**

The Nationwide Financial Investment Platform Tab

- **Program Agreement**
 - **QDIA/Default Fund Selection Schedule**
 - **Billing Insert & Billing Addendum**
 - **Fund Selection Schedule (Maximum limit: 50 funds)**
- **Fixed Group Annuity Contract Application**
- **Fund Mapping Direction Form**
- **RIA Plan Sponsor Agreement**
- **RIA Schedule of Fees**

Miscellaneous Administration Form(s) Tab

- **Participant Education Request Form**
- **Sold Case Administration Information Form**
- **Paperless Distribution Setup Form**

Acceptance Agreement - Product Tab

- **Acceptance Agreement – Product**

Please return documents to:
Nationwide® Retirement Plans
Attn: *Sean Slater*
10 W. Nationwide Boulevard
Attn: 05-04-204X New Business
Columbus, OH 43215

For questions contact Sean Slater - Your Implementation Manager at (614) 435-5264

Nationwide[®] Retirement Plans
Highlights for:
664-60005 Whitemarsh Township 457(b) Plan

Product Highlights

The information listed below offers an overview of the products and services you have selected for your Plan. There is detailed information about each item in the following legal documents.

Nationwide[®] Investment Platform

Nationwide Retirement Flexible Advantage[®]

Products and services added to this plan:

- **Fund Window**
 - Allows participants access to hundreds of investment options with no additional charge
 - **Managed Account Services**
 - Gives the participant the opportunity to hand the investment decisions to a Registered Investment Advisor for a fee
 - No additional charge to Plan Sponsor, only participants that elect the service will be assessed a fee
 - **Nationwide Fixed Select Contract[®]**
 - A group annuity contract issued by Nationwide Life Insurance Company that offers a competitive quarterly interest rate, features an interest rate that will not go below 0.5%*, and allows participants the ability to exchange into and out of the contract.
 - 1.80% Net Rate 1/1/2020- 3/31/2020
- * Though the interest rate will never go below 0.5%, a loss to the principal may result after fees and expenses are reflected.

Refer to next pages for a list of Expenses.

This material is not a recommendation to buy, sell, hold or roll over any asset, adopt an investment strategy, retain a specific investment manager or use a particular account type. It does not take into account the specific investment objectives, tax and financial condition or particular needs of any specific person. Investors should work with their financial professional to discuss their specific situation.

The Nationwide Group Retirement Series includes unregistered group fixed and variable annuities and trust programs. The unregistered group fixed and variable annuities are issued by Nationwide Life Insurance Company. Trust programs and trust services are offered by Nationwide Trust Company, FSB. Nationwide Investment Services Corporation, member FINRA. Nationwide Mutual Insurance Company and Affiliated Companies, Home Office: Columbus, OH 43215-2220.

Nationwide and the Nationwide N and Eagle are service marks of Nationwide Mutual Insurance Company.



Expenses

The following expenses are applicable to your plan. There is detailed information about each item in the legal documents that follow. Additional Administrative Fees paid to your Administration Firm may apply. Please refer to all legal documents for additional information on all applicable expenses.

Termination Fee	No Termination Fee Applies
Account Fee	\$0 - The plan has elected no Custodial Reports.
Nationwide Asset Fee	0.02%
Financial Advisor Commission Cost	0.00%
Total Asset Fee	0.02%

This material is not a recommendation to buy, sell, hold or roll over any asset, adopt an investment strategy, retain a specific investment manager or use a particular account type. It does not take into account the specific investment objectives, tax and financial condition or particular needs of any specific person. Investors should work with their financial professional to discuss their specific situation.

The Nationwide Group Retirement Series includes unregistered group fixed and variable annuities and trust programs. The unregistered group fixed and variable annuities are issued by Nationwide Life Insurance Company. Trust programs and trust services are offered by Nationwide Trust Company, FSB. Nationwide Investment Services Corporation, member FINRA. Nationwide Mutual Insurance Company and Affiliated Companies, Home Office: Columbus, OH 43215-2220.

Nationwide and the Nationwide N and Eagle are service marks of Nationwide Mutual Insurance Company.



BILLING YOUR PLAN EXPENSES

OPTIONAL QUARTERLY BILLING OF ASSET FEES

Information on this page is based upon the following plan specific data:

Whitemarsh Township 457

Assets transferring to Nationwide Variable Contract:	\$4,500,000
Assets transferring to Nationwide Fixed Contract:	\$2,000,000*
Annual recurring contributions:	\$375,000
Flexible Advantage Asset Fee:	0.02%
Financial Advisor Commission Cost:	0.00%

BILLING ESTIMATE SUMMARY

Total Asset Fee	First Quarter's Estimate**	First Year's Estimate**
0.02%	\$223	\$959

*Fixed assets are not included in the billed asset fee estimate.

**The Billing Estimate Summary is calculated using the Total Asset Fee which includes Nationwide's cost and the advisor compensation indicated in the "Your Plan Expenses" section of this document, only the variable transfer assets as if they're received at Nationwide on the first day of the first quarter, quarterly growth of assets due to recurring contributions and a 6% annual market growth assumption. The dollar amounts indicated above are only estimates and the actual billed amounts will accrue daily and will vary each quarter due to the commission percentage you determine for the advisor, timing of plan transactions, market fluctuations, the plan's daily balances in mutual fund(s), Collective Investment Fund(s) (CIFs) and Self-directed Brokerage Accounts (as applicable), and any reduction in the Total Asset Based Fees associated with each individual investment. The second quarterly invoice may be significantly more than the first invoice if the plan's assets are received at Nationwide late in the first quarterly billing period.

BILLING PROCESS

Electronic Billing Delivery — An invoice for the asset fees will be calculated and emailed after each calendar quarter end to an email address provided by the Plan Sponsor. The invoice will include an aggregated asset fee amount for variable funds, CIFs and Self-Directed Brokerage Accounts (if applicable).

Payment Process — The Plan Sponsor may remit payment by mail, ACH or wire.

Changing to Daily Deduction — The Plan Sponsor may elect to change from a billed asset fee to a daily reduction in the unit value at any time. In addition, if the billed amount is not paid by the due date, Nationwide will automatically change the plan from a billed asset fee to a daily deduction and any fees outstanding will be deducted from the plan assets. The Plan Sponsor is responsible for disclosing any deducted fees to participants 30 days prior to deduction.

SPONSOR PREFERENCE ASSET FEE ASSESSMENT METHOD

Please Complete
Section

Please initial beside one of the selections below. After reviewing this information, I wish to:

_____ proceed with documents for billing the Asset Fee and I understand the above dollar amount is only an estimate and that I'll be billed quarterly for the actual fee that is accrued daily.

_____ have the Asset Fee deducted from plan assets via a reduction in daily unit values and include information regarding such in the participant fee disclosure documents I distribute to participants.

PLEASE RETURN THIS FORM WITH THE "NEXT STEPS" DOCUMENT.

This page is part of your retirement plan proposal kit and cannot be used, nor can any offer be considered, without inclusion of the entire proposal kit – "Retirement is About having a Plan," PNM-1393AO. The entire kit contains important and relevant information that must accompany this page under all circumstances. For an additional copy of the entire kit, including this page, please contact your Financial Advisor.

TERMINATION OF ASSET FEE BILLING ADDENDUM

Sponsor may terminate the Asset Fee Billing Addendum at any time by submitting a written request for termination to Nationwide. Upon receipt of the request in good order, Nationwide shall update the Asset Fee assessment method to deduct within ten (10) business days. Nationwide shall then perform a final calculation of the Asset Fee owed for the current billing period. The Asset Fee will be calculated as previously described in the Calculation of Asset Fee on a Quarterly Basis section of this Agreement. The Sponsor will be billed for any amounts owed. Any final invoice for owed amounts will be provided to the Sponsor within five (5) business days after the plan’s Asset Fee assessment method has been changed.

Notwithstanding any other provision of the Addendum, Nationwide may amend or terminate this Addendum at any time by providing written notice to the Sponsor not less than sixty (60) calendar days prior to the effective date of such change. In the event of Addendum termination, the assessment method will be changed to deduct and a final invoice for Asset Fees will be provided to the Sponsor.

If payment for any owed amounts is not received within sixty (60) calendar days after the invoice date or prior to termination of the Program Agreement, Nationwide reserves the right to deduct Asset Fees owed from the Account as described in the Deduction of Asset Fee Upon Non-Payment section of this Addendum.

DELIVERY OF ASSET FEE INVOICES

Sponsor agrees that all Asset Fee invoices will be delivered through email from Nationwide to the Sponsor. The email address provided below by the Sponsor will be used for the initial invoices until directed otherwise by the Sponsor. The email address may be updated by the Sponsor without further amendment to this Agreement. Email address changes should be submitted in writing to Nationwide in a form that is agreed to by both parties. Invoice due dates will not be extended due to the Sponsor providing an incorrect email address or failing to provide Nationwide with email changes in writing.

The parties agree that the “Payment of the Asset Fee” sections of the Fund Access Schedule and Self-Directed Brokerage Schedule, if applicable, are hereby replaced with the above information.

IN WITNESS WHEREOF, the Sponsor has caused this Addendum to be executed on its behalf by a duly authorized officer, and a duly authorized representative of Nationwide has executed this Addendum.

As the Responsible Plan Fiduciary, the Sponsor understands and acknowledges that ERISA requires it to disclose any deducted fees to participants thirty (30) days prior to the deduction. Therefore, if billed Asset Fees are to be deducted from the Account due to non-payment by the Sponsor, due to the Sponsor requesting an extended time period for a total plan termination, or due to the termination of this Program Agreement Addendum for any reason the Responsible Plan Fiduciary understands and acknowledges that it is responsible for providing sufficient notification to the participants in accordance with the above information regarding deduction of the Asset Fees. Deduction dates will not be modified to accommodate untimely participant notices on behalf of the Responsible Plan Fiduciary.

By: _____
Responsible Plan Fiduciary Signature

Dated: _____  *Plan Sponsor Signature*

Responsible Plan Fiduciary Printed Name

Invoice Contact Name (if different from above)

Invoice Contact Email Address

By: _____
Nationwide Trust Company, FSB,
a Division of Nationwide Bank

Effective Date: _____

Nationwide Case Number 664-60005

SIGNATURES

Signed at: _____ this _____ day of _____, 20____.
(City, State)

(Applicant Official Signature)

(Date)

Plan Sponsor Signature

Title (Trustee, If Applicable)

(Date)

(Title)

(Signature of Licensed Agent)

(License No.)

(Date)

Financial Advisor Signature

(Title)

(Signature of Licensed Agent)

(License No.)

(Date)

**Nationwide® Retirement Plans
Nationwide Retirement Flexible Advantage
Acceptance Agreement**

Case Number: 664-60005

Legal Plan Name: Whitemarsh Township 457(b) Plan

Attached to and made part of this Acceptance Agreement are the following documents between the Plan Sponsor and Nationwide Trust Company, FSB.

- Nationwide Retirement Flexible Advantage Program Agreement [PNF-0172AO]

Attached to and made part of this Acceptance Agreement are the following documents between the Plan Sponsor and Nationwide Life Insurance Company.

- Summary of Contract Information - Fixed Select [APO-4774]

By signing below, the Plan Sponsor or authorized signer, acknowledges that they have read all documents indicated above, inclusive of all Schedules, which are hereby incorporated by reference as if fully set forth herein this Acceptance Agreement, and agree to the terms and completed variables within.

Further, the signatories acknowledge that they have the authority to cause the Plan to enter into a contractual relationship with all parties as indicated in this Acceptance Agreement, with respect to these documents and will be subject to all rights and obligations contained therein and have received all required disclosures as required by Employee Retirement Income Security Act of 1974, as amended, including regulations thereunder, 408(b)(2). If the signatory authority under the Plan changes, the signatories have the affirmative obligation to alert Nationwide within a reasonable time of such change.

Plan Sponsor Signature

Date

Plan Sponsor Signature

Printed Name of Plan Sponsor

Phone Number for Plan Sponsor

rmellor@whitemarshtwp.org
Email for Plan Sponsor

Address for Plan Sponsor:
616 Germantown Pike
(Street)
Lafayette Hill, PA 19444
(City, State, Zip)



By signing below, Nationwide Trust Company, FSB has agreed to and accepted all rights and obligations contained in the following document(s):

- Nationwide Retirement Flexible Advantage Program Agreement [PNF-0172AO]

By: Nationwide Trust Company, FSB

Date

Nationwide Trust Company, FSB Title

**Nationwide® Retirement Plans
Nationwide Retirement Flexible Advantage
Acceptance Agreement**

Case Number: 664-60005

Legal Plan Name: Whitemarsh Township 457(b) Plan

Attached to and made part of this Acceptance Agreement are the following Financial Advisor or Authorized Broker/Dealer Firm or Agency documents:

- **Compensation Page**

By signing this agreement the Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative agrees to the terms stated throughout this agreement. Further the Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative acknowledges that such documents have been delivered via hard copy and/or electronic means and hereby acknowledges that they have received all documents in their entirety.

Michael Courtney
with RBC Capital Markets, LLC

Signature of Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative

_____ Date

Financial Advisor Signature

Printed Name of Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative

Email for Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative

Address for Financial Advisor or Authorized Broker/Dealer Firm or Agency Representative Address:

(Street)

(City, State, Zip)

When complete, return this form and the MAS Schedule of Fees to plandocs@riaservices.net.



StoryLine® Managed Account Solution

Please answer all questions and retain a copy for your files.

Whitemarsh Township 457(b) Plan

Legal Name of Plan ("Plan")

664-60005

002

Case Number

3-Digit Plan Number

Tax ID Number (EIN)

Plan Year End Date

Whitemarsh Township

Company/Employer Name

616 Germantown Pike

Address

Lafayette Hill, PA 19444

City, State, Zip

Richard L. Mellor, Jr

rmellor@whitemarshtwp.org

Trustee Name ("Responsible Plan Fiduciary")

Email Address

Richard Mellor

610-825-3535

Primary Company Contact

Phone Number

Email Address

Michael Courtney

484-530-2800

michael.courtney@rbc.com

Broker of Record

Phone Number

Email Address

RBC Wealth Management

Broker of Record's Broker Dealer Name

The investment advisor fee for the StoryLine managed account service is shown on the *Managed Account Services Schedule of Fees*.

QDIA - StoryLine: Built with plan's fund lineup

QDIA: All participants are to be mapped to a specific allocation based on plan's default glidepath and the participant's age. Participants have the ability to opt out of the service before Stadion's management begins or any time after management begins. Stadion provides QDIA (qualified default investment alternative) and 3(38) fiduciary services and the rationale behind the assignment of the plan-specific QDIA glidepath. Participants then have the ability to customize their account through the StoryLine participant website.

Next Steps: Stadion will send the formal contract for electronic signature (via DocuSign) to the Responsible Plan Fiduciary. This paperwork will include required disclosures and plan information. A Stadion representative will follow up with Responsible Plan Fiduciary within 5 business days if the contact has not yet been executed through DocuSign.

The Responsible Plan Fiduciary's signature on this document acknowledges their interest in offering the StoryLine Managed Account Solution. Stadion will begin the formal contracting process upon its receipt.

Responsible Plan Fiduciary Signature

Date

Managed Account Services Schedule of Fees

Plan: Whitemarsh Township 457(b) Plan

(the "Plan")

Plan Sponsor: Whitemarsh Township

(the "Plan Sponsor")

Nationwide® provides services that enable retirement plan sponsors to offer the services of certain non-Nationwide affiliated registered investment advisers in the management of participant assets (typically known as "Managed Account Services"). Specifically, a Nationwide affiliate, Registered Investment Advisors Services, Inc. ("RIA Services"), makes available certain administrative and technology services that facilitate Managed Account Services.

The Plan has selected **Stadion Money Management** a registered investment adviser (the "Designated RIA") to provide Managed Account Services to its participants. The Designated RIA is an "investment manager" as defined in the Employee Retirement Income Security Act of 1974, as amended, ("ERISA") and acknowledges that it is a "fiduciary" within the meaning of the ERISA and the Investment Advisers Act of 1940.

This form provides important information about this arrangement.

FEES RELATED TO MANAGED ACCOUNT SERVICES

The Managed Account Services Fee for the Plan consists of an Investment Advisory Fee charged by the Designated RIA. Components of the Investment Advisory Fee include an Administrative Fee paid from the Investment Advisory Fee by the Designated RIA to RIA Services. Fees are assessed daily based on actual account balances and deducted quarterly in arrears. Such fees shall be payable from the participant or plan account and shall be distributed by Nationwide to the designated RIA.

A. Total Managed Account Services Fee Charged to Participants

The following represents the Plan's total Managed Account Service Fee:

Managed Account Services Fee

(Investment Advisory Fee, which includes Administrative Fee)

0.60%

*This amount is deducted from the Plan or Participant account.)

B. Breakdown of Investment Advisory and Administrative Fee Components

The following is a breakdown of each component of the Managed Account Service Fee. A portion of the Investment Advisory Fee and the Administrative Fee is paid to third parties that provide administrative services in support of Managed Accounts, as disclosed below.

Net Investment Advisory Fee to Designated RIA

(Excluding the Administrative Fee)

0.37%

(Paid by Designated RIA out of the Net Investment Advisory Fee)

Administrative Fee to RIA Services

(Paid by Designated RIA out of the Net Investment Advisory Fee)

0.23%

Managed Account Service offers a Trial Period that allows a participant to utilize the management service for the first 90 days of participation. If the MAS participant opts out within the first 90 days of participation, fees associated with MAS are not assessed or deducted from the participant's account. However, if the participant remains under management after the expiration of the Trial Period, MAS fees are assigned and calculated based on the initial transaction date of assets, and assessed and deducted at the end of the next quarter.

Your signature below acknowledges your understanding that MAS compensation will not be collected and remitted if a managed participant opts out during the specified Trial Period and, receipt of MAS compensation will be delayed until the Trial Period has expired.

IN WITNESS WHEREOF, each of the undersigned has executed this Agreement as of the _____ day of _____, 2020.

Whitemarsh Township

Stadion Money Management

By: _____

By: _____

Its: **Trustee**
Title

Its: _____
Title

Richard L. Mellor, Jr.
Print Name

Print Name

Registered Investment Advisors Services, Inc.

By: _____

Its: _____
Title

Print Name





Employee Notice Delivery Election Form

Private Sector Operations

1. Purpose

Employee Notice Delivery is an optional service that allows Nationwide to provide eligible employees with required notices through electronic or hard copy delivery as opted in by the Plan Sponsor.

2. Case Information

Case Number: _____ Case Name: _____

3. Delivery Method (select one)

1. eDelivery - Submission of employee email addresses will be required via census upload. All notices will be sent electronically based on the census data provided. Undeliverable emails will be automatically reported to the Plan Sponsor/employer who will take responsibility for distributing notices to those eligible employees unless otherwise indicated below.

A. Indicate where to send the eDelivery:

- Use the employer email address uploaded via a census file from the employer
- Use both the employer provided and employee provided email address that is elected by the employee when setting up their web profile

B. Handling of undeliverable notices:

- Delegate the handling of undeliverable emails to Nationwide. Nationwide will monitor for undeliverable email and send the notifications via U.S. mail to the employees' home address on file. Notices will be printed in black and white, double sided. Any costs associated with the mailing will be paid in the manner elected in the Payment Method Section below.

2. Hard Copy Mailing - Submission of employee mailing addresses - will be required via census file upload. All notices will be sent via US mail based on the census data provided. Any costs associated with the mailing will be paid in the manner elected in the Payment Method Section below.

- Print notices in black and white, double sided (default if no selection is made)
- Print notices in color, single sided

3. Bulk Mailing - Notices are mailed in bulk to the Plan Sponsor. Any costs associated with the mailing will be paid in the manner elected in the Payment Method section below.

- Print notices in black and white, double sided (default if no selection is made)
- Print notices in color, single sided

4. Payment Method

This section is not applicable if selecting eDelivery and the Plan Sponsor is responsible for distributing undeliverable emails.

Billing Contact Email Address: _____

Any documents mailed in addition to what's listed below will be billed as follows:

- Send a quarterly invoice* to the Plan Sponsor.
- Send a quarterly invoice* to the Third Party Administrator.

*If the invoice is unpaid after 60 days, Nationwide reserves the right to deduct the amount due from plan assets and terminate this agreement.

5. Description of Notices

Annual notices will be sent between 30 and 90 days before your plan year end. This form must be submitted 60 days prior to the plan year end to ensure notices are delivered for the current plan year.

NOTE: Nationwide may combine notices in the same correspondence when feasible.

Annual/Quarterly Notices

- 404(a)(5) Fee Disclosure
- Safe Harbor Notice - if applicable
- Auto Enrollment and/or Qualified Default Investment Alternative (QDIA) - if applicable
- IRON Financial Notices - if applicable

One-Time Notices

- Blackout Notice
- New Business Fund Mapping Notice

Investment/Plan Fee Change Notices

- 404(a)(5) Fee Disclosure
- Fund Change Notice*
- Plan Fee Change Notice

Summary Annual Report, Summary Plan Description, and Summary of Material Modifications - can be sent upon request

*Nationwide will deliver the advance notification of fund changes to employees 30 days in advance, or as early as administratively feasible, for fund changes initiated by the Fund House using the means identified in Section 3.

6. Roles & Responsibilities

Plan Sponsor Responsibility

1. For New Business - Provide current census information to Nationwide including Social Security Number, first and last name and mailing address and email address (if utilizing eDelivery) for all eligible employees and/or beneficiaries, as applicable within a reasonable time period prior to when the notices are required to be delivered.
2. Monitor employee census information changes and provide all updates to Nationwide in a prompt manner to ensure the most current census information is on file at the time of notification.
3. Verify the accuracy of census data and the content of notices provided to Nationwide. Nationwide has no duty to inquire on the accuracy of the data submitted to Nationwide.
4. If the Administrator elects not to participate in this service agreement, assume the responsibilities of the Administration Firm as outlined below, including emailing all notices to Nationwide.
5. Initial notices required to be provided when an employee becomes eligible are the responsibility of the Plan Sponsor.
6. The Plan Sponsor remains responsible for the timely delivery of notices for any inaccurate, missing, incomplete or untimely census information.

Administration Firm Responsibility

1. At least 5 days prior to the send date, review, update and, if applicable upload or email all notices or disclosures to Nationwide.

Nationwide Responsibility

1. If the Plan Sponsor has elected annual notice delivery, notices will be sent between 30 and 90 days before the plan year end.
2. Notify Plan Sponsor/employer of unsuccessful delivery notifications due to an invalid email or mailing address.
3. If eDelivery is chosen and Nationwide is asked to handle undeliverable email, Nationwide will monitor for undeliverable email and deliver the notifications via U.S. Mail to the employee's home address on file.
4. If US mail is returned to Nationwide, we will attempt to identify a new address and resend the document. Plan Sponsor or Administration Firm will be notified of all returned mail.

Termination of Service

1. Nationwide reserves the right to terminate this service at any time by providing written notice to the Plan Sponsor.
2. Plan Sponsor has the right to terminate this service at any time by providing written notice to Nationwide.
3. Upon termination of the notice delivery service by either the Plan Sponsor or Nationwide, the responsibility for delivery of all notices covered by this Agreement will immediately become the responsibility of the Plan Sponsor.

7. Authorization

Plan Sponsor:

By signing below, the Plan Sponsor hereby delegates the delivery of the above notices to Nationwide as elected above. The Plan Sponsor acknowledges they have read, agree and accept the terms of the Plan Sponsor responsibilities as outlined above. By having the Administration firm execute this form, the Plan Sponsor delegates the Administration Firm responsibilities to the administration firm named below. The individual signing this form acknowledges that they are authorized to sign on behalf of the Plan Sponsor for this service.

Signature: _____ **Date:** _____

Name (please print): _____

Email Address - Plan Contact(s) to receive correspondence: _____

Administration Firm:

By signing below, the Administration Firm acknowledges that they have read and agree to the terms, and accept their appointment. The individual signing this form acknowledges that they are authorized to sign on behalf of the Administration Firm.

Signature: _____ **Date:** _____

Name (please print): _____

Email Address - Plan Contact(s) to receive correspondence: _____

Nationwide:

By signing below, Nationwide agrees to accept the responsibilities outlined above.

Signature: _____ **Date:** _____

Name (please print): _____

Price Estimate for US Mail**Notices with Summary Plan Description - \$4.76 per address**

- 404(a)(5) Fee Disclosure (16 pages)
- Auto Enrollment and/or QDIA (2 pages)
- Safe Harbor (4 pages)
- Summary Plan Description (25 pages)

Assumptions: • Black & White • Double sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$187.00	\$1.87
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$230.00	\$2.30
Total Estimated Cost (Pre-Tax)	\$432.45	\$4.32
Estimated Tax	\$43.24	\$0.43
Total Estimated Cost (including tax)	\$475.69	\$4.76

Notices with Summary Plan Description - \$9.07 per address

- 404(a)(5) Fee Disclosure (16 pages)
- Auto Enrollment and/or QDIA (2 pages)
- Safe Harbor (4 pages)
- Summary Plan Description (25 pages)

Assumptions: • Color • Single sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$579.00	\$5.79
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$230.00	\$2.30
Total Estimated Cost (Pre-Tax)	\$824.45	\$8.24
Estimated Tax	\$82.45	\$0.82
Total Estimated Cost (including tax)	\$906.90	\$9.07

Advance Notices - \$1.45 per address

- 7 pages

Assumptions: • Black & White • Double sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$75.00	\$0.75
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$41.10	\$0.41
Total Estimated Cost (Pre-Tax)	\$131.55	\$1.32
Estimated Tax	\$13.16	\$0.13
Total Estimated Cost (including tax)	\$144.71	\$1.45

Advance Notices - \$2.24 per address

- 7 pages

Assumptions: • Color • Single sided • Not stapled • Includes 100 addresses	Total Cost (100 addresses)	Cost Per Address
Document Costs	\$147.00	\$1.47
Data Set Up*	\$15.45	\$0.15
Estimated Postage	\$41.10	\$0.41
Total Estimated Cost (Pre-Tax)	\$203.55	\$2.04
Estimated Tax	\$20.36	\$0.20
Total Estimated Cost (including tax)	\$223.91	\$2.24

The prices listed on this page are subject to change. In the event of a change to the pricing outlined above Nationwide will provide 60 days advance notice of the planned change. The Plan Sponsor will have the opportunity to reject the change or accept it. If the Plan Sponsor does not consent to the new price structure, the service will terminate and responsibility for delivery of all notices covered by this Agreement will revert to the Plan Sponsor.

*Data Set up fee applies to all size print jobs: \$15.45

Form Return

Return by email: nwforms@nationwide.com

Return by fax: 877-634-0157



1. Purpose

This form is to be used by a Plan Sponsor to direct how assets will be invested and how future contributions will be allocated (if applicable). Any term not defined within this form shall have the same meaning as defined in the Program Agreement.

2. Case Information

Case Number: 664-60005 Case (Plan) Name: Whitemarsh Township 457(b)

3. Mapping Instructions

This form hereby authorizes Nationwide Financial ("Nationwide") to map the funds of the above named Plan ("Plan") in the following manner:

- ASSETS AND ALLOCATIONS:** The money being transferred to Nationwide from the previous funding provider and the investment allocations for future Plan contributions for all participants in the Plan.
- ASSETS ONLY:** The money being transferred to Nationwide from the previous funding provider only. The Plan will re-enroll participants for future contributions. You must select Option 1 or Option 4 below.

4. Mapping Option Election (select and complete only one)

Option 1 - Targeted Retirement Date Fund Group:

Map all funds from the previous funding provider to the Targeted Retirement Date Fund Group based on the Rounding Method and Normal Retirement Age chosen within the QDIA/Default Fund Selection Schedule of the Program Agreement.

NOTE: Assets will be mapped based on the selections from the QDIA/Default Fund Selection Schedule of the Program Agreement and census information provided. If census information is not provided assets cannot be mapped to a Targeted Retirement Date Fund Group.

Option 2 - ERISA 3(38) Investment Manager:

Map all funds from the previous funding provider as directed by my elected and agreed upon ERISA 3(38) Investment Manager listed below. I have entered into such bi-party agreement outside of Nationwide and hereby authorize as my designee to provide Investment Mapping Direction to Nationwide.

ERISA 3(38) Investment Manager: _____

Option 3 - Managed Account Services (MAS):

Map all funds from the previous funding provider to the designated MAS Provider for the Plan except if noted in Option 4 below.

NOTE: An initial investment option, as selected in the Program Agreement, will be utilized until the professional money manager begins to manage the participant account(s) in the Plan.

Option 4 - Fund to Fund:

Map all funds from the previous funding provider to the following replacement funds:

NOTE: All funds from the previous provider and the corresponding replacement fund must be listed. Please refer to the completed Fund Selection Schedule of the Program Agreement to ensure the fund is available. If any of the Replacement Fund(s) listed below are not also selected on the Fund Selection Schedule, I understand that this form will be used as my request and authorization to add the fund as a Designated Fund to my plan. I further acknowledge I have reviewed and I understand the mutual fund payment and expense ratio information that is found in the Program Agreement for these funds. (Additional funds can be added on the second page)

Previous Fund	Previous Fund Code/Ticker	Replacement Fund	Replacement Fund Code
1. <u>Vantagepoint PLUS fund r3</u>	_____	<u>Nationwide Fixed Select</u>	<u>PFA1</u>
2. <u>vantagepoint core bond idx r3</u>	_____	<u>vanguard total bond market index adm</u>	<u>VBTLX</u>
3. <u>vt western asset core plus bnd</u>	_____	<u>PGIM total return bond r6</u>	<u>PTRQX</u>

4. Fund Election Options (continued)

<u>Previous Fund</u>	<u>Previous Fund Code/Ticker</u>	<u>Replacement Fund</u>	<u>Replacement Fund Code</u>
4. vantagepoint infltn focused r3		vanguard total bond market index adm	VBTLX
5. vt PIMCO high yield		PGIM high yield r6	PHYQX
6. vt retirement income advantage		nationwide fixed select	PFA1
7. vantagepoint milestone 2015 r3		Federated Government Obligations Fund	DJRA
8. vantagepoint milestone 2020 r3		Federated Government Obligations Fund	DJRA
9. vantagepoint milestone 2025 r3		Federated Government Obligations Fund	DJRA
10. vantagepoint milestone 2030 r3		Federated Government Obligations Fund	DJRA
11. vantagepoint milestone 2035 r3		Federated Government Obligations Fund	DJRA
12. vantagepoint milestone 2040 r3		Federated Government Obligations Fund	DJRA
13. vantagepoint milestone 2045 r3		Federated Government Obligations Fund	DJRA
14. vantagepoint milestone 2050 r3		Federated Government Obligations Fund	DJRA
15. vantagepoint milestone 2055 r3		Federated Government Obligations Fund	DJRA
16. vantagepoint MP cons growth r3		Federated Government Obligations Fund	DJRA
17. vantagepoint MP trad Growth r3		Federated Government Obligations Fund	DJRA
18. vantagepoint MP Lng-Trm Gr r3		Federated Government Obligations Fund	DJRA
19. vantagepoint MP Gbl Eq Gr r3		Federated Government Obligations Fund	DJRA
20. VT Puritan Fund		American Funds American Balanced R6	RLBGX
21. vantagepoint equity income r3		t rowe price hrowth stock I	PRUFX
22. vt invesco diversified div		t rowe price hrowth stock I	PRUFX
23. vt mfs value		t rowe price hrowth stock I	PRUFX
24. vantagepoint 500 stock idx r3		vanguard 500 index admiral	VFIAX
25. vantagepoint broad mkt idx r3		vanguard 500 index admiral	VFIAX
26. vantagepoint grwth & income r3		Harbor large cap value instl	HAVLX
27. vt parnassus core equity		harbor large cap value instl	HAVLX
28. vt invesco oppenheimer main st		harbor large cap value instl	HAVLX
29. vantagepoint growth r3		t rowe price hrowth stock I	PRUFX
30. vt t rowe price growth stock		t rowe price hrowth stock I	PRUFX
31. vt contrafund		t rowe price hrowth stock I	PRUFX
32. vantagepoint selevt value r3		vanguard extended market index admiral	VEXAX
33. vt victory sycamore est value		vanguard extended market index admiral	VEXAX
34. vantagepoint aggressive ops r3		vanguard extended market index admiral	VEXAX
35. vt amg timesquare mid cap gr		vanguard extended market index admiral	VEXAX
36. vt carillon eagle mid cap gr		vanguard extended market index admiral	VEXAX
37. vt lsv small cap value		delaware small cap core I	DCCIX
38. vantagepoint md/sm co idx r3		PIMCO StockPLUS Small institutional	PSCSX

4. Fund Election Options (continued)

Previous Fund	Previous Fund Code/Ticker	Replacement Fund	Replacement Fund Code
4. vt diversified international		harding loevner international eq instl	HLMIX
5. vantagepoint emerging mrkts r3		harding loevner international eq instl	HLMIX
6. vt nuveen real estate secs		vanguard 500 index admiral	VFIAX
7. vt clearbridge intl value		dodge & cox international stock	DODFX
8. vantagepoint international r3		dodge & cox international stock	DODFX
9. vantagepoint ovrseas eq idx r3		dodge & cox international stock	DODFX
10. vantagepoint discovery r3		PIMCO StockPLUS Small institutional	PSCSX
11. vt invesco oppenheimer disc		PIMCO StockPLUS Small institutional	PSCSX
12. vp milestone ret income r3		Federated Government Obligations Fund	DJRA
13. vt cash management		nationwide fixed select	PFA1
14. vt harbor international		dodge & cox international stock	DODFX
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38.			

4. Fund Election Options (continued)

<u>Previous Fund</u>	<u>Previous Fund Code/Ticker</u>	<u>Replacement Fund</u>	<u>Replacement Fund Code</u>
39. _____	_____	_____	_____
40. _____	_____	_____	_____

5. Authorization

The individual signing hereto represents and warrants they have full power and authority by the Plan to instruct Nationwide to map the existing Plan assets as elected under Section 4 above.

Please note, if certain funds are selected as a replacement fund or the default fund, there may be delays in depositing this money based on fund restrictions.

NOTE: The Nationwide Fixed Select Contract, the Best of America Advisor Indexed Fixed, the Best of America Retirement Advisor Fixed, and some stable value collective funds are not available to be selected as investment options for the forfeiture and retainer accounts. The Plan Sponsor, hereby, directs Nationwide that any forfeiture or retainer assets being transferred to Nationwide from the previous provider shall be deposited into the money market fund available to the Plan.

As Plan Sponsor, I understand mapping assets is a fiduciary function, and I acknowledge that I have made or will make proper notification to plan participants regarding the upcoming mapping of funds in the plan.

Plan Sponsor:

Full Name (please print): _____

Authorized Signature: _____ **Date:** _____

Termination / Transfer Authorization Letter

5/7/2020

ICMA

Re: Whitemarsh Township 457(b)/ **Plan Account Number 300738**

This letter serves as official notification to terminate all investment management services with your company. Please liquidate all assets being held in the above accounts on a date to be determined, and send the proceeds via Federal funds wire directly to Nationwide Retirement Plans at the following:

JP Morgan Chase, NA
ABA # 021000021
Nationwide Trust Company, FSB
Account # 615843653
FBO Whitemarsh Township 457(b) Plan
664-60005

I authorize Sean Slater, Implementation Manager at Nationwide Financial, to obtain detailed plan information to facilitate the transfer of plan assets to Nationwide. This letter also serves as authorization to work with and take inquiries from ATLANTIC PENSION SERVICES, INC. in regard to this transaction.

Upon liquidation of the assets, please e-mail a copy of the (1) asset liquidation report and (2) year to date transaction report, both broken down by participant and source of money to:

Sean Slater
Nationwide Retirement Plans
10 W. Nationwide Blvd
Attn: 05-04-204X New Business
Columbus, OH 43215
Phone: (614) 435-5264
Fax: (877) 316-9682
Email: newplan@nationwide.com

If your company requires additional information or paperwork, please forward the appropriate forms and procedures to me and my Nationwide Financial Implementation Manager immediately.

Thank you for your past service and your continued assistance with the smooth transition of the Plan to Nationwide Financial.

Sincerely,

Plan Trustee

WHITEMARSH TOWNSHIP

TO: BOARD OF SUPERVISORS
FROM: Charles L. Guttenplan, AICP, Director of Planning and Zoning 
SUBJECT: CERTIFICATES OF APPROPRIATENESS FOR FENCE ON REAR PROPERTY LINES
2 & 12 CATHERINE LANE (MAPLE HILL DEVELOPMENT)
DATE: MAY 6, 2020
CC: Richard L. Mellor, Jr., Township Manager
Sean P. Kilkenny, Esq., Township Solicitor

There are two Certificates of Appropriateness on your agenda for a six-foot shadowbox fence to be installed along the rear property lines at 2 and 12 Catherine Lane in the Maple Hill Development. In February, the Board approved Certificates of Appropriateness for the same fence proposed by four property owners at 4, 6, 8, and 10 Catherine Lane. The current two applicants are proposing that same 6-foot shadowbox fence along their rear property lines, thereby extending the fence at both ends. (The result will be a continuous identical fence along the rear lot line of six properties.)

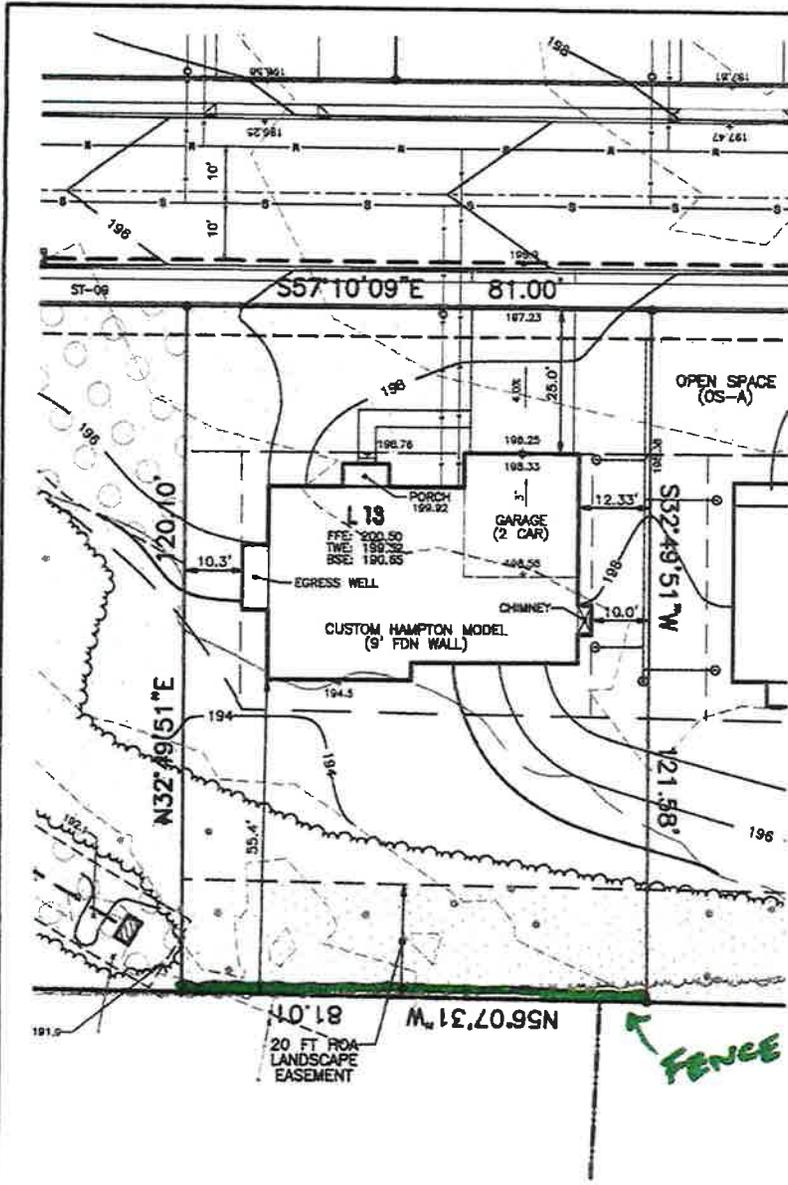
HARB reviewed these two applications at its March 11, 2020 meeting. Noting that it was an extension of the same fence that they recommended approval for the prior month, they passed a unanimous motion recommending approval of both of the Certificates of Appropriateness.

If there are any questions, I would be happy to answer them either prior to the meeting or on Thursday evening.

Attachments

Charles L. Guttenplan, AICP
Director of Planning and Zoning/Zoning Officer
616 Germantown Pike
Lafayette Hill, PA 19444
Phone: 484-594-2625 Fax: 610-825-6252
Email: cguttenplan@whitemarshwp.org

2 CATHERINE LANE - SITE PLAN



ZONING and SITE DATA SCHEDULE

Zoning District: A - Residential District
Dimensional standards for Conservation Design Subdivisions

Item	Section	Requirement	PLAN PROVIDED
Min. Lot Area	116-54.C(3)	7,600 Sq. Ft. [2]	9,787.84 SF (Open) 7,782.84 SF (Net)
Min. Width at Setback Line	116-54.C(4)	80 FL.	81.00 FL.
Min. Front Yard	116-54.C(5)	25 FL.	28.0 FL.
Min. Side Yard (Each)	116-54.C(6)	10 FL.	10.0 FL. / 10.3 FL.
Min. Rear Yard	116-54.C(7)	30 FL.	55.4 FL.
Max. Principal Bldg Height	116-54.C(8)(a)	35 FL.	< 35 FL.
Max. Building Coverage	116-54.C(9)	30 % of lot area	25.3 % (1,963 SF)

Additional requirements for Conservation Subdivisions:
All NEW dwellings shall meet the following setback requirements:

From	Requirement	PLAN PROVIDED	
From External R.O.W.	116-274.B(1)	100 FL.	N / A
From all other tract Bay	116-274.B(2)	50 FL.	55.4 FL.

[2] Minimum Lot Area Required is NET any On-Lot Required Open Space

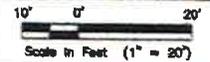
PERMIT PLAN NOTES

- All construction shall be in conformance with the approved and recorded Final Land Development plans for MAPLE HILL, last revised Nov. 07, 2017 including all Agreements and Documents related thereto.
- The contractor shall ensure that all necessary permits and approvals have been obtained prior to commencement of any site construction activities.
- Erosion and sedimentation control measures shall be in place and functional prior to any earth disturbance or grading work.
- Sanitary sewer and all other utility service connection points shall be confirmed independently by the contractor in field prior to the commencement of construction. All discrepancies shall be reported immediately in writing to the engineer of record. Construction shall commence beginning at the lowest lowest (point of connection) and progress up gradient. Interface points (connections) with existing underground installations shall be field verified by test pit prior to commencement of construction.
- All sanitary sewer construction shall be in accordance with "Whitemarsh Township Authority Standard Specifications for Sanitary Sewer Facilities".
- All utilities shall be kept ten (10) feet apart (parallel) or when crossing, at eighteen (18) inches vertical clearance (outside edge of pipe to outside edge of pipe). A minimum of 18 inches shall be maintained between sanitary sewer lines and storm lines or water lines. If the minimum clearance cannot be maintained, a concrete encasement shall be provided on the non-sanitary sewer utility.
- Sanitary sewer mains and laterals shall have a minimum of 4'-0" cover.

RELEASE OF DRAFT PLOT PLAN -
BUYER SHOULD PERFORM THEIR OWN
ENGINEERING FOR ANY WORK THEY
PLAN ON PERFORMING ON THE
PROPERTY

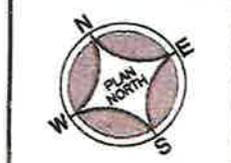
PLAN LEGEND

--- Roadway Centerline	--- Storm Sewer Piping
- - - Existing Elev Contour	- - - Sanitary Sewer Piping
- - - Proposed Elev contour	- - - Water Main / Service



THIS PLAN HAS BEEN PREPARED SPECIFICALLY FOR THE APPLICANT AND PROJECT DESCRIBED HEREON. ANY REPRODUCTION, REVISION, DUPLICATION OR USE WITHOUT WRITTEN CONSENT OF WOODROW & ASSOCIATES, INC. IS PROHIBITED.

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BUILDING / GRADING PERMIT PLAN EXHIBIT
for
2 CATHERINE LANE
T.P.N.: 65-00-11005-13-B (Lot 13)
MAPLE HILL
WHITEMARSH TOWNSHIP - MONTGOMERY COUNTY - PENNSYLVANIA
WOODROW & ASSOCIATES, INC.
MUNICIPAL / CIVIL CONSULTING ENGINEERS
1118 King University Park Drive - Suite 500 - Leesport, PA 17032
Phone: (717) 924-2200 Fax: (717) 924-2201
www.woodrowinc.com

Job No: 15-0112 D
Plan Date: APR. 16, 2019
Sheet No.: 1 of 1

Project No. 15-0112 D Project Name: MAPLE HILL Plan Date: Jun 5, 2019 (6:53)

6' ShadowBox Fence



Maple Hill of Whitemarsh Community Association

MOA APPROVAL

2 CATHERINE LANE

March 4, 2020

Mehul Master
Nidhi Master
2 Catherine Lane
Plymouth Meeting, PA 19462

Dear Homeowners,

Thank you very much for submitting your architectural change request for the installation of a 6' high shadowbox fence on your rear property line. Please be advised that your request is approved, conditional upon the following:

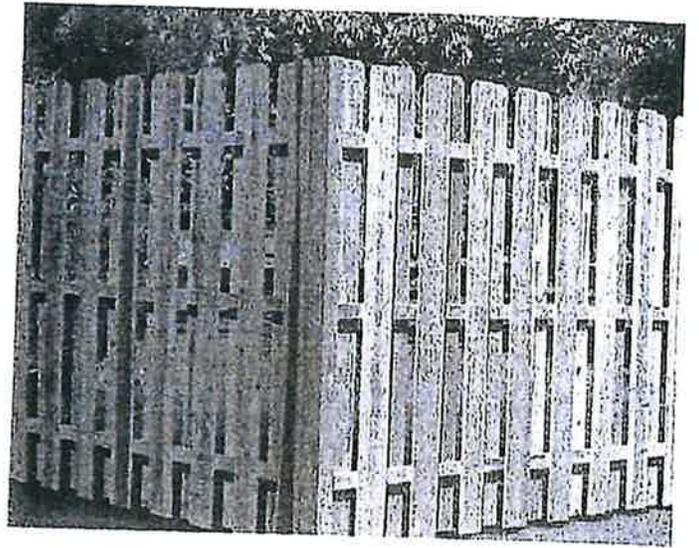
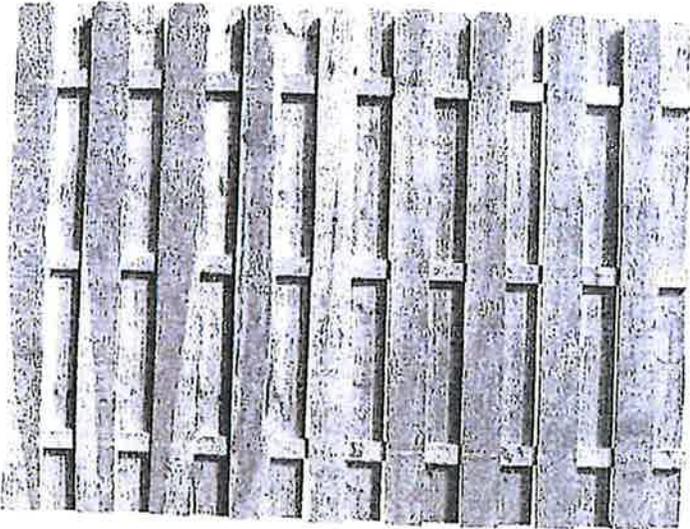
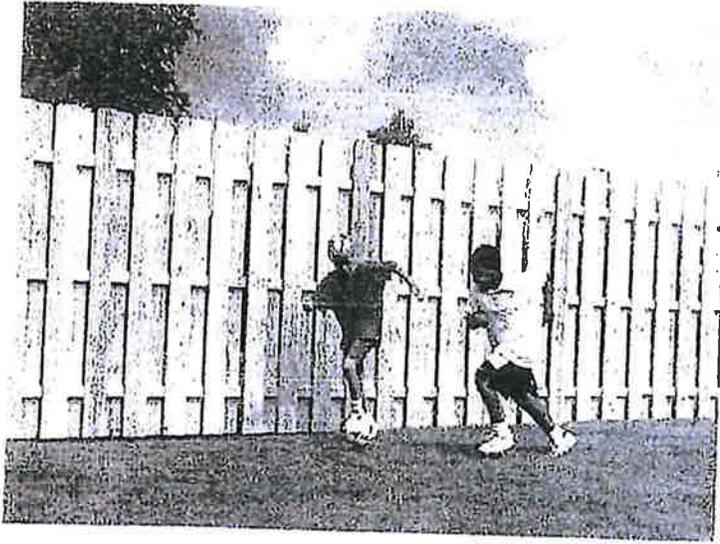
- You are required to obtain a Township permit;
- The new fence may not block any swales;
- In the event the installation of the fence requires landscaping to be moved, it should be replanted in another location on the homeowner's lot;
- You are required to properly maintain the fence at all times;
- Any damage to the property, as a result of the installation, will be your responsibility to repair and return to its original condition;
- Any changes must be in accordance with the application as submitted and comply with the Association's governing documents.

Thank you once again for submitting your request. If you have any questions or need additional information, please feel free to contact Continental Property Management at the number below.

Sincerely,

Board of Directors
MAPLE HILL OF WHITEMARSH COMMUNITY ASSOCIATION

KM/clc



RECEIVED
MAR - 2 2020

Maple Hill of Whitemarsh Community Association

March 3, 2020

Mr. and Mrs. Sean Smith
12 Catherine Lane
Plymouth Meeting, PA 19462

Dear Mr. and Mrs. Smith,

Thank you very much for submitting your architectural change request for the installation of a 6' high shadowbox fence on your rear property line. Please be advised that your request is approved, conditional upon the following:

- You are required to obtain a Township permit;
- The new fence may not block any swales;
- In the event the installation of the fence requires landscaping to be moved, it should be replanted in another location on the homeowner's lot;
- You are required to properly maintain the fence at all times;
- Any damage to the property, as a result of the installation, will be your responsibility to repair and return to its original condition;
- Any changes must be in accordance with the application as submitted and comply with the Association's governing documents.

Thank you once again for submitting your request. If you have any questions or need additional information, please feel free to contact Continental Property Management at the number below.

Sincerely,

Board of Directors
MAPLE HILL OF WHITEMARSH COMMUNITY ASSOCIATION

KM/dlc

WHITEMARSH TOWNSHIP

TO: BOARD OF SUPERVISORS
FROM: Charles L. Guttenplan, AICP, Director of Planning and Zoning *Alanki*
SUBJECT: CERTIFICATE OF APPROPRIATENESS FOR PAVER PATIO AND SITTING WALL
15 CATHERINE LANE (MAPLE HILL DEVELOPMENT)
DATE: MAY 6, 2020
CC: Richard L. Mellor, Jr., Township Manager
Sean P. Kilkenny, Esq., Township Solicitor

There is a Certificate of Appropriateness on your agenda for a paver patio and sitting wall at 15 Catherine Lane in the Maple Hill Development. This will be constructed in the rear of the home and will not be seen from the street. It is proposed to be constructed of E P Henry pavers in various shades of gray.

HARB reviewed this proposal at its March 11, 2020 meeting, and noted that it was similar to other patios reviewed recently in this development.. They passed a unanimous motion recommending approval of a Certificate of Appropriateness for the patio and sitting wall as proposed.

If there are any questions, I would be happy to answer them either prior to the meeting or on Thursday evening.

Attachments

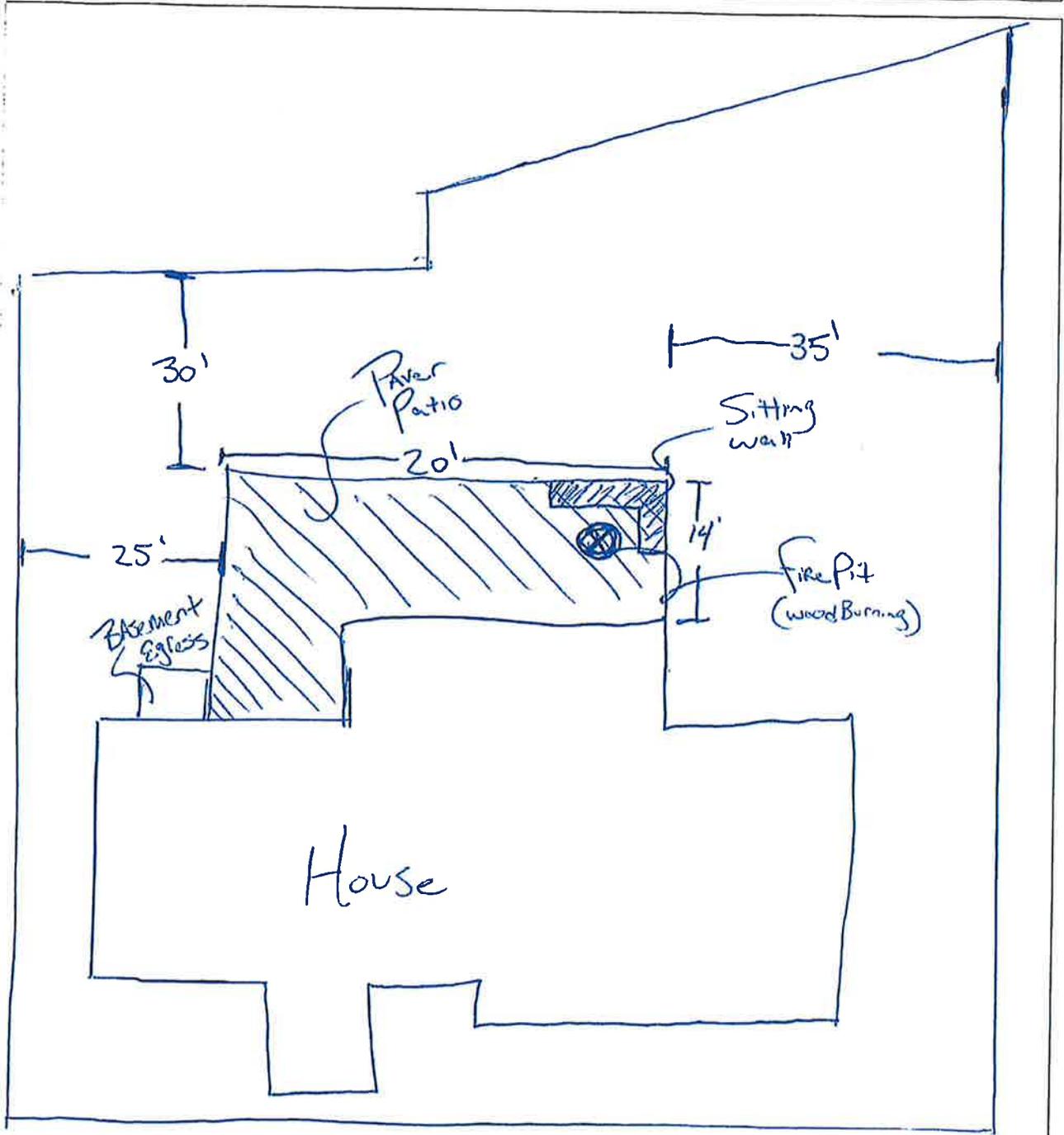
Charles L. Guttenplan, AICP
Director of Planning and Zoning/Zoning Officer
616 Germantown Pike
Lafayette Hill, PA 19444
Phone: 484-594-2625 Fax: 610-825-6252
Email: cguttenplan@whitemarshwp.org



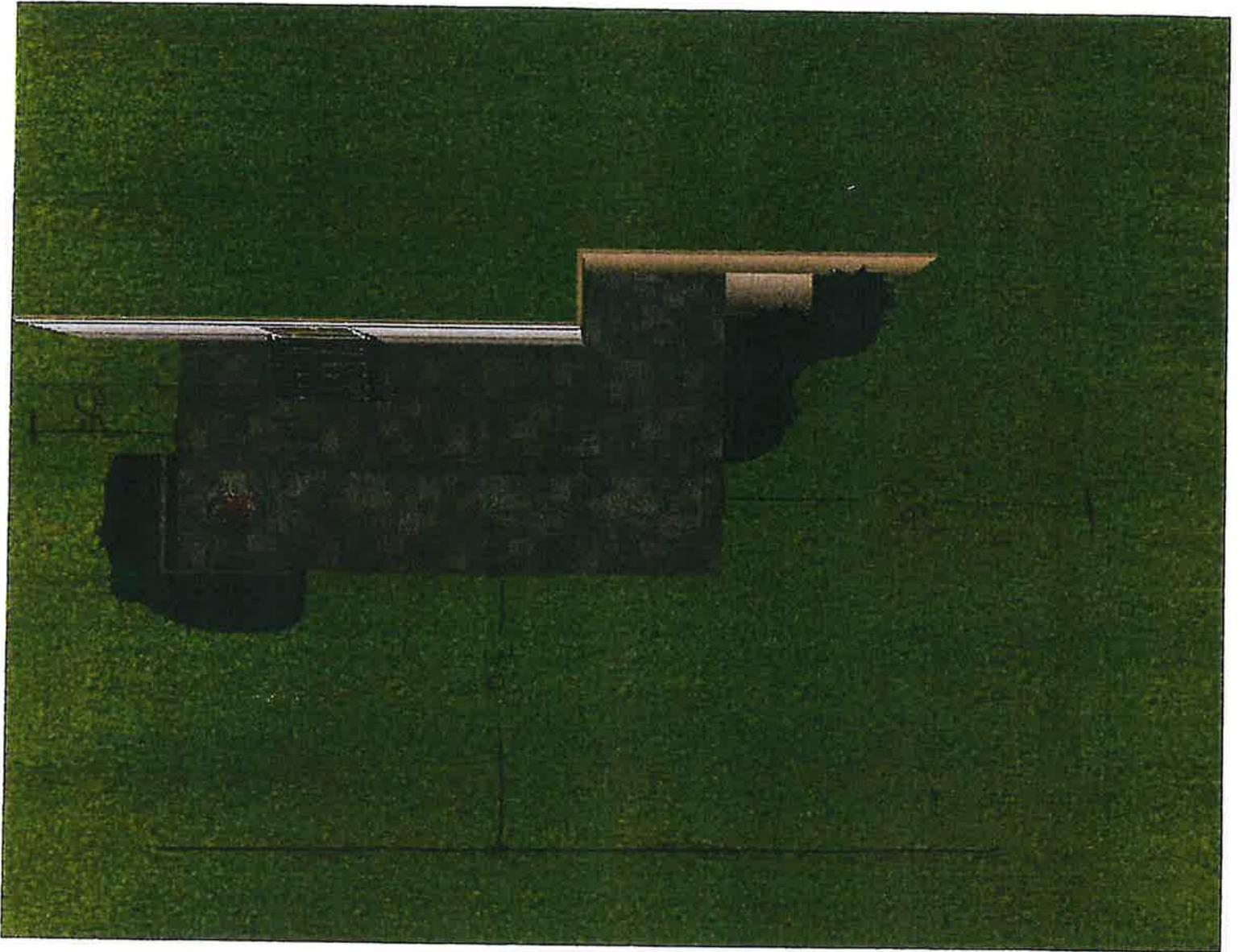
**WHITEMARSH TOWNSHIP
APPLICATION FOR PLAN EXAMINATION
FOR BUILDING AND ZONING PERMITS**

PART 11. SITE PLAN

Show lot lines, easements and work layout and dimensions (attach additional sheets if necessary):



SCALE = 1 inch = _____ FEET



RECEIVED
MAR - 5 2020
WHITEMARSH TOWNSHIP
BUILDING/CODES DEPARTMENT

Maple Hill of Whitemarsh Community Association

February 24, 2020

Mr. and Mrs. Christopher Donati
15 Catherine Lane
Plymouth Meeting, PA 19462

Dear Mr. and Mrs. Donati,

Thank you very much for submitting your architectural change request for the installation of a paver patio, fire pit and landscaping. Please be advised that your request is approved, conditional upon the following:

- You are required to obtain a Township building permit;
- The depth of the patio may put it outside of the building envelope. This depth may be limited by the Township and would be reviewed as part of the permit application process;
- The construction of the patio should be done with consideration to storm water drainage. The swale should never be blocked. If necessary, the swale should be rerouted by the contractor. It appears that the patio may encroach on the swale in the backyard and your contractor would need to properly reroute;
- Please make your contractor aware that there is a secondary storm sewer system which connects many downspouts to the main storm sewer system in the road. There is a pipe on both sides of your house along or very close to the property lines;
- Currently, the developer is landscaping the site as required by the approved plans. Any trees or shrubs which are part of the approved plans may not be removed or relocated until the project is complete including final approval from the Township;
- You are required to properly maintain the patio at all times;
- Any damage to the property, as a result of the installation, will be your responsibility to repair and return to its original condition;
- Any changes must be in accordance with the application as submitted and comply with the Association's governing documents.

Thank you once again for submitting your request. If you have any questions or need additional information, please feel free to contact Continental Property Management at the number below.

Sincerely,

Board of Directors
MAPLE HILL OF WHITEMARSH COMMUNITY ASSOCIATION

KM/clc

975 Easton Road, Suite 102 Warrington, PA 18976 215-343-1550

WHITEMARSH TOWNSHIP

**REPORT OF EXPENDITURES AND PAYROLL
MONTH OF APRIL 2020**

**IN ACCORDANCE WITH ARTICLE 605 OF THE HOME RULE CHARTER OF
WHITEMARSH TOWNSHIP**

FROM TOWNSHIP CASH:

**TOTAL EXPENDITURES AS CHECKS PER ATTACHED REPORTS
\$1,152,661.86**

**TOTAL EXPENDITURES BY P-CARD PER ATTACHED REPORTS
\$42,617.06**

GRAND TOTAL EXPENDITURES \$1,195,278.92

TOTAL PAYROLLS \$ 631,169.90

FROM PENSION FUND:

**PNC ASSET MGMT \$3,551.47
PFM \$4,026.05**

MEETING DATE: MAY 14, 2020

APPROVED SUBJECT TO ANNUAL AUDIT:

LAURA BOYLE NESTER, CHAIR

FRAN MC CUSKER, VICE CHAIR

MICHAEL DROSSNER

VINCENT MANUELE

JACY TOLL

FOR CASH ACCOUNT: 00 100000

FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
20627	04/01/2020	PRINTED	VANTAGEPOINT TRANSFER AGE	6,737.20			
20628	04/03/2020	PRINTED	005954 AETNA	9,246.12			
20629	04/03/2020	PRINTED	005491 AOUA PA	1,249.91			
20630	04/03/2020	PRINTED	007620 ASHLYN BRADY	280.00			
20631	04/03/2020	PRINTED	004854 ASSOCIATED IMAGING SOLUTI	140.43			
20632	04/03/2020	PRINTED	000076 BARREN HILL FIRE COMPANY	50,000.00			
20633	04/03/2020	PRINTED	006164 CONTRACT CLEANERS SUPPLY	160.11			
20634	04/03/2020	PRINTED	004034 DELAWARE VALLEY HEALTH IN	165,954.03			
20635	04/03/2020	PRINTED	007293 DELAWARE VALLEY INSURANCE	55,761.00			
20636	04/03/2020	PRINTED	000274 DELAWARE VAL WORKERS COMP	68,326.75			
20637	04/03/2020	PRINTED	006025 GLORIA JAVIE	433.60			
20638	04/03/2020	PRINTED	007631 HARTFORD - PRIORITY ACCOU	1,111.10			
20639	04/03/2020	PRINTED	007631 HARTFORD - PRIORITY ACCOU	3,190.01			
20640	04/03/2020	PRINTED	004882 JANET APEL	433.80			
20641	04/03/2020	PRINTED	006028 JEAN THOMPSON	387.50			
20642	04/03/2020	PRINTED	001525 JETPAY PAYROLL SERVICES	246.48			
20643	04/03/2020	PRINTED	005718 JOHN S POSEN, INC	510.00			
20644	04/03/2020	PRINTED	002986 KIMBERLY SCHULER-BROCK	14,972.75			
20645	04/03/2020	PRINTED	007786 THE LAW OFFICE SEAN KILKE	867.60			
20646	04/03/2020	PRINTED	002289 NAZARETH GALIE	6,986.98			
20647	04/03/2020	PRINTED	000856 PECO ENERGY COMPANY	4,409.26			
20648	04/03/2020	PRINTED	000856 PECO ENERGY COMPANY	158,808.20			
20649	04/03/2020	PRINTED	007356 PLATT LOCKBOX	240.00			
20650	04/03/2020	PRINTED	008187 ROCKWELL ASSOCIATES	45.00			
20651	04/03/2020	PRINTED	000978 SCHANK PRINTING INC.	50,000.00			
20652	04/03/2020	PRINTED	001030 SPRING MILL FIRE CO.	433.80			
20653	04/03/2020	PRINTED	006027 THELMA BRADLEY	796.08			
20654	04/03/2020	PRINTED	008078 TIMES HERALD	2,947.42			
20655	04/03/2020	PRINTED	004981 TRAISR, LLC	54.00			
20656	04/03/2020	PRINTED	005486 WATERWORKS CAR WASH	900.27			
20657	04/03/2020	PRINTED	004123 WHITEMARSH COMMUNITY AMBU	26,141.04			
20658	04/10/2020	PRINTED	005491 AOUA PA	1,370.00			
20659	04/10/2020	PRINTED	007620 ASHLYN BRADY	33,805.00			
20660	04/10/2020	PRINTED	000076 BARREN HILL FIRE COMPANY	6,092.00			
20661	04/10/2020	PRINTED	008225 BERGMANN ASSOCIATES	3,736.89			
20662	04/10/2020	PRINTED	000102 H. A. BERKHEIMER, INC.	115.69			
20663	04/10/2020	PRINTED	007327 COLLIFLOWER INC	25.79			
20664	04/10/2020	PRINTED	000224 CONCRETE SERVICE MATERIAL	4,475.00			
20665	04/10/2020	PRINTED	004891 FOREY & BALDASSARI, P.C.	17,660.89			
20666	04/10/2020	PRINTED	008291 GREAT VALLEY RECYCLING	1,025.40			
20667	04/10/2020	PRINTED	002850 GUIDEMARK INC.	704.20			
20668	04/10/2020	PRINTED	000502 HOLOD S GARDEN CENTER	5,975.98			
20669	04/10/2020	PRINTED	007652 J. DAVIS PRINTING	183.80			
20670	04/10/2020	PRINTED	005221 LEXISNEXIS/MATTHEW BENDER	1,115.46			
20671	04/10/2020	PRINTED	006629 NETCARRIER TELECOM, INC.	15.95			
20672	04/10/2020	PRINTED	005094 PENNSYLVANIA AMERICAN WAT	100.00			
20673	04/10/2020	PRINTED	000836 PENNA. CHIEFS OF POLICE A	6,132.53			
20674	04/10/2020	PRINTED	000856 PECO ENERGY COMPANY	1,394.73			
20675	04/10/2020	PRINTED	007306 PETROLEUM TRADERS CORPORA	292.00			
20676	04/10/2020	PRINTED	006981 RIDGE PIKE CARWASH INC.	358.82			
20677	04/10/2020	PRINTED	008029 ROBERT BROWN	260.00			
20678	04/10/2020	PRINTED	008187 ROCKWELL ASSOCIATES				

05/05/2020 08:24
gwen

Whitemarsh Township
AP CHECK RECONCILIATION REGISTER

P 2
apchkrca

FOR CASH ACCOUNT: 00 100000

FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
20679	04/10/2020	PRINTED	SIGNAL SERVICE, INC.	909.30			
20680	04/10/2020	PRINTED	VERIZON	8.92			
20681	04/15/2020	PRINTED	VANTAGEPOINT TRANSFER AGE	6,783.74			
20682	04/17/2020	PRINTED	ASHLYN BRADY	1,040.00			
20683	04/17/2020	PRINTED	CBIZ MODEL CONSULTING	88.00			
20684	04/17/2020	PRINTED	DELAWARE VALLEY MUNICIPAL	1,885.00			
20685	04/17/2020	PRINTED	FEDERAL EXPRESS CORPORATI	62.57			
20686	04/17/2020	PRINTED	FIRST SOURCE	39.85			
20687	04/17/2020	PRINTED	GAILLEY MURRAY, LLP	3,500.00			
20688	04/17/2020	PRINTED	HIGHWAY MATERIALS, INC.	128,399.27			
20689	04/17/2020	PRINTED	JEFFREY J NOWAK	125.00			
20690	04/17/2020	PRINTED	JETPAY PAYROLL SERVICES	315.00			
20691	04/17/2020	PRINTED	JOHN S POSEN, INC	404.24			
20692	04/17/2020	PRINTED	KENNETH SOUDER	3,200.00			
20693	04/17/2020	PRINTED	MACK SERVICES GROUP	219.44			
20694	04/17/2020	PRINTED	PATIENT FIRST	31.00			
20695	04/17/2020	PRINTED	PECC ENERGY COMPANY	4,588.63			
20696	04/17/2020	PRINTED	TODD BURTON	125.00			
20697	04/17/2020	PRINTED	VERIZON	255.28			
20698	04/17/2020	PRINTED	WILMINGTON TRUST COMPANY	180,325.00			
20699	04/24/2020	PRINTED	ASHLYN BRADY	1,250.00			
20700	04/24/2020	PRINTED	CNS CLEANING CO., INC	2,260.00			
20701	04/24/2020	PRINTED	COLONIAL SCHOOL DISTRICT	379.72			
20702	04/24/2020	PRINTED	000856	36.17			
20703	04/24/2020	PRINTED	PECC ENERGY COMPANY	150.00			
20704	04/24/2020	PRINTED	POLICE CHIEFS ASSOC. OF M	70,734.00			
20705	04/24/2020	PRINTED	REDEVELOPMENT AUTHORITY O	338.10			
20706	04/24/2020	PRINTED	ROBERT BROWN	137.10			
20708	04/29/2020	PRINTED	TOWNSHIP OF CHELTENHAM	6,919.94			
62318	04/09/2020	PRINTED	VANTAGEPOINT TRANSFER AGE	136.80			
62319	04/09/2020	PRINTED	AOUA PA	206.40			
62320	04/09/2020	PRINTED	AOUA PA	104.30			
62321	04/09/2020	PRINTED	BRODART COMPANY	965.00			
62322	04/09/2020	PRINTED	CNS CLEANING CO., INC	100.00			
62323	04/09/2020	PRINTED	DURKAN CONSULTING GROUP	1,250.00			
62324	04/09/2020	PRINTED	EXECUTIVE CLEANING SERVIC	1,021.79			
62325	04/09/2020	PRINTED	INGRAM LIBRARY SERVICES	60.00			
62326	04/09/2020	PRINTED	OLIVER SPRINKLER CO, INC.	488.75			
62327	04/09/2020	PRINTED	SUSAN C. MITCHELS	769.37			
62328	04/09/2020	PRINTED	SYNCHRONY BANK/AMAZON	973.50			
62329	04/09/2020	PRINTED	TRAVELLERS	295.98			
62330	04/23/2020	PRINTED	VERIZON	1,930.00			
62331	04/23/2020	PRINTED	BENJAMIN FRANKLIN PLUMBIN	160.00			
62332	04/23/2020	PRINTED	DANTEILLE MARTIN	295.00			
62333	04/23/2020	PRINTED	HOSTING SOLUTIONS & LIBRA	8,333.75			
62334	04/23/2020	PRINTED	MCLINC	2,214.02			
62335	04/23/2020	PRINTED	PECC ENERGY COMPANY	915.00			
62336	04/23/2020	PRINTED	SPRICE HOLLOW DESIGNS	295.15			
62337	04/30/2020	PRINTED	VERTZON	100.00			
62338	04/30/2020	PRINTED	DURKAN CONSULTING GROUP	407.92			
62339	04/30/2020	PRINTED	OVERDRIVE INC	84.49			
62339	04/30/2020	PRINTED	SYNCHRONY BANK/AMAZON				

05/05/2020 08:24
gwen

Whitemarsh Township
AP CHECK RECONCILIATION REGISTER

P
apchkrca 3



FOR CASH ACCOUNT: 00 100000

FOR: Uncleared

CHECK #	CHECK DATE	TYPE	VENDOR NAME	UNCLEARED	CLEARED	BATCH	CLEAR DATE
103		CHECKS		1,152,661.86	.00		
CASH ACCOUNT TOTAL							

Transaction Search - Company

BMO, Statement Period 03/28/2020 to 04/27/2020

Mapped Cards

Dept Administration

Posting Date	Tran Date	Account	Supplier	Amount
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-0644	Bjs Wholesale #0200	\$ 140.30
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-0644	Bjs Wholesale #0200	\$ 205.00
4/13/2020	4/10/2020	XXXX-XXXX-XXXX-0644	Canon Solutions Amer I	\$ 59.46
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-0644	McDonald Uniforms	\$ 198.60
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-0644	Tonellis Takeout	\$ 40.28
4/21/2020	4/21/2020	XXXX-XXXX-XXXX-0644	Wyze Labs, Inc	\$ 286.09
			Debit Total USD	\$ 929.73
			Credit Total USD	\$ -
			Total USD	\$ 929.73

Ward Christopher P

Posting Date	Tran Date	Account	Supplier	Amount
4/1/2020	3/31/2020	XXXX-XXXX-XXXX-2561	Commercial Vehicle Saf	\$ 54.51
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-2561	Www.Hawkanalytics.Com	\$ 1,645.00
			Debit Total USD	\$ 1,699.51
			Credit Total USD	\$ -
			Total USD	\$ 1,699.51

Dept Finance

Posting Date	Tran Date	Account	Supplier	Amount
4/24/2020	4/23/2020	XXXX-XXXX-XXXX-4406	Cedarville Engineering	\$ 5,797.62
4/7/2020	4/6/2020	XXXX-XXXX-XXXX-4406	Clemens Uniform	\$ 63.60
4/3/2020	4/3/2020	XXXX-XXXX-XXXX-4406	Comcast	\$ 154.46
4/3/2020	4/3/2020	XXXX-XXXX-XXXX-4406	Comcast	\$ 220.11
4/9/2020	4/9/2020	XXXX-XXXX-XXXX-4406	Comcast	\$ 96.94
4/9/2020	4/9/2020	XXXX-XXXX-XXXX-4406	Comcast	\$ 154.46
4/17/2020	4/17/2020	XXXX-XXXX-XXXX-4406	Comcast	\$ 143.35
4/17/2020	4/17/2020	XXXX-XXXX-XXXX-4406	Comcast	\$ 190.33
4/17/2020	4/16/2020	XXXX-XXXX-XXXX-4406	Contract Cleaners Su	\$ 1,494.21
4/24/2020	4/22/2020	XXXX-XXXX-XXXX-4406	David Lawler Heating A	\$ 5,300.00
4/23/2020	4/21/2020	XXXX-XXXX-XXXX-4406	Oliver Heating And Coo	\$ 4,710.71
3/30/2020	3/29/2020	XXXX-XXXX-XXXX-4406	Ups 0000rr1568	\$ 13.63

4/6/2020	4/5/2020	XXXX-XXXX-XXXX-4406	Ups 0000rr1568	\$	14.22
4/13/2020	4/12/2020	XXXX-XXXX-XXXX-4406	Ups 0000rr1568	\$	25.26
4/20/2020	4/19/2020	XXXX-XXXX-XXXX-4406	Ups 0000rr1568	\$	25.39
4/27/2020	4/26/2020	XXXX-XXXX-XXXX-4406	Ups 0000rr1568	\$	38.88
4/15/2020	4/14/2020	XXXX-XXXX-XXXX-4406	Verizon Recurring Pay	\$	120.58
4/13/2020	4/12/2020	XXXX-XXXX-XXXX-4406	Vzwrllss Apocc Visb	\$	560.25
4/13/2020	4/12/2020	XXXX-XXXX-XXXX-4406	Vzwrllss Apocc Visb	\$	2,226.37
4/8/2020	4/6/2020	XXXX-XXXX-XXXX-4406	Wb Mason	\$	140.97
4/6/2020	4/4/2020	XXXX-XXXX-XXXX-4406	Xerox Corporation/Rbo	\$	38.96
4/13/2020	4/10/2020	XXXX-XXXX-XXXX-4406	Xerox Corporation/Rbo	\$	185.66
4/2/2020	4/1/2020	XXXX-XXXX-XXXX-4406	Zoom.U.s	\$	30.09
4/27/2020	4/24/2020	XXXX-XXXX-XXXX-4406	Zoom.U.s 888-799-9666	\$	121.68
			Debit Total USD	\$	21,867.73
			Credit Total USD	\$	-
			Total USD	\$	21,867.73

Keenan Greg S .

Posting Date	Tran Date	Account	Supplier	Amount
4/10/2020	4/10/2020	XXXX-XXXX-XXXX-8669	Amzn Mktp US J33fl4wb3	\$ 192.98
4/2/2020	4/1/2020	XXXX-XXXX-XXXX-8669	Bjs Wholesale #0092	\$ 60.90
4/6/2020	4/3/2020	XXXX-XXXX-XXXX-8669	Bjs Wholesale #0092	\$ 66.29
4/6/2020	4/3/2020	XXXX-XXXX-XXXX-8669	Bob Johnsons Computer	\$ 255.00
4/17/2020	4/16/2020	XXXX-XXXX-XXXX-8669	Chewy.Com	\$ 113.40
4/2/2020	4/1/2020	XXXX-XXXX-XXXX-8669	Harbor Freight Tools 1	\$ 15.89
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-8669	In Bio Blasting Llc	\$ 830.00
4/23/2020	4/23/2020	XXXX-XXXX-XXXX-8669	Longstrokeleads.Com	\$ 30.00
3/31/2020	3/30/2020	XXXX-XXXX-XXXX-8669	Paypal Alm Suits	\$ 190.00
3/31/2020	3/30/2020	XXXX-XXXX-XXXX-8669	Paypal Rayallenman	\$ 61.47
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-8669	Sp Neckgaiters.Com	\$ 399.50
4/3/2020	4/3/2020	XXXX-XXXX-XXXX-8669	Supreme Safety	\$ 456.50
4/3/2020	4/2/2020	XXXX-XXXX-XXXX-8669	The Market Of Lafaye	\$ 7.16
4/1/2020	3/31/2020	XXXX-XXXX-XXXX-8669	The Ups Store #3562	\$ 40.84
4/16/2020	3/31/2020	XXXX-XXXX-XXXX-8669	Wpsg- Inc	\$ 959.91
			Debit Total USD	\$ 3,679.84
			Credit Total USD	\$ -
			Total USD	\$ 3,679.84

Nowak Jeffrey J .

Posting Date	Tran Date	Account	Supplier	Amount
4/2/2020	4/1/2020	XXXX-XXXX-XXXX-9114	Indeed	\$ 146.00
4/7/2020	4/6/2020	XXXX-XXXX-XXXX-9114	Sp Tact-Med Info, Ll	\$ 954.00
			Debit Total USD	\$ 1,100.00
			Credit Total USD	\$ -

Total USD \$ 1,100.00

FIELDS JOHN

Posting Date	Tran Date	Account	Supplier	Amount
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-3443	Amzn Mktp US 9q91m0u23	\$ 104.85
4/20/2020	4/19/2020	XXXX-XXXX-XXXX-3443	Amzn Mktp US C86842yn3	\$ 25.99
4/20/2020	4/19/2020	XXXX-XXXX-XXXX-3443	Amzn Mktp US Fh3zh21k3	\$ 25.89
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-3443	Amzn Mktp US Gp4uj3p13	\$ 62.67
4/17/2020	4/16/2020	XXXX-XXXX-XXXX-3443	Amzn Mktp US J34tz1863	\$ 41.25
3/31/2020	3/30/2020	XXXX-XXXX-XXXX-3443	Bjs Wholesale #0092	\$ 27.54
4/27/2020	4/26/2020	XXXX-XXXX-XXXX-3443	Bjs Wholesale #0092	\$ 45.76
4/15/2020	4/14/2020	XXXX-XXXX-XXXX-3443	Lowes #00757	\$ 114.16
4/27/2020	4/23/2020	XXXX-XXXX-XXXX-3443	Ryder Graphics	\$ 165.95
4/2/2020	4/1/2020	XXXX-XXXX-XXXX-3443	Trafficsafetystore.Com	\$ 478.50
			Debit Total USD	\$ 1,092.56
			Credit Total USD	\$ -
			Total USD	\$ 1,092.56

Walker Jon

Posting Date	Tran Date	Account	Supplier	Amount
4/10/2020	4/9/2020	XXXX-XXXX-XXXX-3272	7 Springs Hidden V Res	\$ (390.00)
4/3/2020	4/1/2020	XXXX-XXXX-XXXX-3272	A Royal Flush Inc	\$ 85.00
3/30/2020	3/27/2020	XXXX-XXXX-XXXX-3272	Adobe Acrobat Pro	\$ 14.99
4/3/2020	4/2/2020	XXXX-XXXX-XXXX-3272	Amazon.Com Ke9v011z3	\$ 66.99
4/16/2020	4/15/2020	XXXX-XXXX-XXXX-3272	Contract Cleaners Su	\$ 131.09
4/2/2020	4/1/2020	XXXX-XXXX-XXXX-3272	Ds Services Standard C	\$ 77.07
4/7/2020	4/6/2020	XXXX-XXXX-XXXX-3272	Eig Constantcontact.Co	\$ 125.00
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-3272	Identogo	\$ 24.85
4/27/2020	4/24/2020	XXXX-XXXX-XXXX-3272	Lowes #00757	\$ 98.73
4/21/2020	4/20/2020	XXXX-XXXX-XXXX-3272	Netflix.Com	\$ 9.53
4/16/2020	4/15/2020	XXXX-XXXX-XXXX-3272	Office Depot #1170	\$ 53.59
4/16/2020	4/15/2020	XXXX-XXXX-XXXX-3272	Pa Child Abuse Cert	\$ 91.00
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-3272	Paypal Afelber	\$ 100.00
4/27/2020	4/24/2020	XXXX-XXXX-XXXX-3272	Paypal Afelber	\$ 100.00
4/21/2020	4/17/2020	XXXX-XXXX-XXXX-3272	Plymouth Township Park	\$ (50.00)
4/23/2020	4/22/2020	XXXX-XXXX-XXXX-3272	Smartsign	\$ 125.46
4/16/2020	4/15/2020	XXXX-XXXX-XXXX-3272	Tonellis Takeout	\$ 104.00
3/31/2020	3/30/2020	XXXX-XXXX-XXXX-3272	Zoom.U.s	\$ 15.89
3/31/2020	3/30/2020	XXXX-XXXX-XXXX-3272	Zoom.U.s	\$ 15.89
4/8/2020	4/7/2020	XXXX-XXXX-XXXX-3272	Zoom.U.s	\$ (11.79)
4/8/2020	4/7/2020	XXXX-XXXX-XXXX-3272	Zoom.U.s	\$ 15.89
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-3272	Zoom.U.s	\$ 15.89
			Debit Total USD	\$ 1,270.86

Credit Total USD	\$	(451.79)
Total USD	\$	819.07

Dept Police

Posting Date	Tran Date	Account	Supplier	Amount
4/1/2020	3/31/2020	XXXX-XXXX-XXXX-4950	Amzn Mktp US Nz8sl9ju3	\$ 121.99
4/3/2020	4/3/2020	XXXX-XXXX-XXXX-4950	Comcast	\$ 14.78
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-4950	Office Depot #1170	\$ 10.99
4/10/2020	4/9/2020	XXXX-XXXX-XXXX-4950	Officemax/Officedept#6	\$ 546.54
4/13/2020	4/10/2020	XXXX-XXXX-XXXX-4950	Wb Mason	\$ 53.97
4/16/2020	4/15/2020	XXXX-XXXX-XXXX-4950	Amazon.Com 4i0671r03	\$ 45.51
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-4950	Id Wholesaler	\$ 86.67
4/27/2020	4/24/2020	XXXX-XXXX-XXXX-4950	Ptc Ez Pass Auto Re.	\$ 175.00
			Debit Total USD	\$ 1,055.45
			Credit Total USD	\$ -
			Total USD	\$ 1,055.45

Recreation 1 Prk

Posting Date	Tran Date	Account	Supplier	Amount
3/30/2020	3/27/2020	XXXX-XXXX-XXXX-4927	Lowes #00757	\$ 11.72
4/1/2020	3/31/2020	XXXX-XXXX-XXXX-4927	Lowes #00757	\$ 34.94
4/3/2020	4/2/2020	XXXX-XXXX-XXXX-4927	Autozone #5289	\$ 19.58
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-4927	Contract Cleaners Su	\$ 98.60
4/21/2020	4/17/2020	XXXX-XXXX-XXXX-4927	Plymouth Township Park	\$ (350.00)
4/24/2020	4/23/2020	XXXX-XXXX-XXXX-4927	Lowes #00757	\$ 4.97
			Debit Total USD	\$ 169.81
			Credit Total USD	\$ (350.00)
			Total USD	\$ (180.19)

Works Public

Posting Date	Tran Date	Account	Supplier	Amount
4/6/2020	4/2/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 52.54
4/6/2020	4/2/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 211.18
4/6/2020	4/3/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 59.90
4/7/2020	4/6/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 128.96
4/15/2020	4/14/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 75.42
4/15/2020	4/14/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 292.02
4/20/2020	4/17/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 124.55
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-4174	Bergeys Ford	\$ 133.16
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-4174	Eagle Power Montgomery	\$ 216.90
3/31/2020	3/30/2020	XXXX-XXXX-XXXX-4174	Napa Store 8021692	\$ 66.51
4/10/2020	4/9/2020	XXXX-XXXX-XXXX-4174	Napa Store 8021692	\$ 57.36
4/24/2020	4/23/2020	XXXX-XXXX-XXXX-4174	Zummos Tool Sales	\$ 215.88
			Debit Total USD	\$ 1,634.38
			Credit Total USD	\$ -
			Total USD	\$ 1,634.38

Works 2 Public

Posting Date	Tran Date	Account	Supplier	Amount
4/8/2020	4/7/2020	XXXX-XXXX-XXXX-0867	Acme Uniforms	\$ 104.64
4/8/2020	4/7/2020	XXXX-XXXX-XXXX-0867	Acme Uniforms	\$ 563.76
4/10/2020	4/8/2020	XXXX-XXXX-XXXX-0867	Clarity Water Technolo	\$ 345.83
4/10/2020	4/8/2020	XXXX-XXXX-XXXX-0867	Clarity Water Technolo	\$ 345.83
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-0867	Contract Cleaners Su	\$ 1,719.84
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-0867	Fastenal Company 01pab	\$ 2,332.10
4/10/2020	4/9/2020	XXXX-XXXX-XXXX-0867	Green Guard First Aid	\$ 57.54
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-0867	Interstate Battery Sys	\$ 353.85
4/14/2020	4/13/2020	XXXX-XXXX-XXXX-0867	Lowes #00757	\$ 16.80
4/22/2020	4/21/2020	XXXX-XXXX-XXXX-0867	Lowes #00757	\$ 409.94
4/23/2020	4/21/2020	XXXX-XXXX-XXXX-0867	Pennsylvania One Call	\$ 197.96
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-0867	Praxair Dist Inc Oam	\$ 126.48
4/23/2020	4/22/2020	XXXX-XXXX-XXXX-0867	Star Lawn Mower 2	\$ 575.98
4/27/2020	4/24/2020	XXXX-XXXX-XXXX-0867	Star Lawn Mower 2	\$ 498.81
3/30/2020	3/27/2020	XXXX-XXXX-XXXX-0867	The Home Depot #4106	\$ (33.94)
3/30/2020	3/27/2020	XXXX-XXXX-XXXX-0867	The Home Depot #4106	\$ 39.08
3/30/2020	3/27/2020	XXXX-XXXX-XXXX-0867	The Home Depot #4106	\$ 108.02
3/30/2020	3/27/2020	XXXX-XXXX-XXXX-0867	The Home Depot #4106	\$ 155.80
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-0867	U S Municipal Supply	\$ 183.85
4/9/2020	4/8/2020	XXXX-XXXX-XXXX-0867	Zep Sales And Service	\$ 62.91
			Debit Total USD	\$ 8,199.02
			Credit Total USD	\$ (33.94)
			Total USD	\$ 8,165.08

Halbom Sean

Posting Date	Tran Date	Account	Supplier	Amount
4/8/2020	4/7/2020	XXXX-XXXX-XXXX-0228	Crazy Aaron Enterprise	\$ 720.00
4/20/2020	4/19/2020	XXXX-XXXX-XXXX-0228	Eig Constantcontact.Co	\$ 68.90
4/21/2020	4/20/2020	XXXX-XXXX-XXXX-0228	Paypal Palta	\$ (35.00)
			Debit Total USD	\$ 788.90
			Credit Total USD	\$ (35.00)
			Total USD	\$ 753.90
				\$ 42,617.06

Attn: Aaron Aune
Please pay from account.

PLAN NAME: WHITEMARSH POLICE M/F
 20-35-102-3417373

FROM: 01/01/2020
 TO: 03/31/2020
 PAGE: 3

ASSET BASED FEES

SCHEDULE OF COMPENSATION:

.00100000 ON THE FIRST 5,000,000.00
 .00050000 ON THE NEXT 10,000,000.00
 .00025000 THEREAFTER

20-35-102-3417373 21,825,861 2,926.62

MARKET VALUE

TOTAL MARKET VALUE 2,926.62
 TOTAL ASSET BASED FEES 2,926.62

ACCOUNT MAINTENANCE FEE

ACCOUNT MAINTENANCE - \$500.00 PER YEAR
 20-35-102-3417373 125.00
 TOTAL ACCOUNT MAINTENANCE - \$500.00 PER YEAR 125.00

ACTIVITY FEES

PERIODIC PAYMENTS & POSTAGE (1.50 + .55) 2.05000000 EACH
 20-35-102-3417373 78
 TOTAL PERIODIC PAYMENTS & POSTAGE (1.50 + .55) 159.90
 LUMP SUM PAYMENTS 15.00000000 EACH
 20-35-102-3417373 1
 TOTAL LUMP SUM PAYMENTS 15.00
 NUMBER OF STATES (WITHHOLDING TAX) 100.00000000 EACH
 20-35-102-3417373 2
 TOTAL NUMBER OF STATES (WITHHOLDING TAX) 200.00
 1099'S & POSTAGE (1.00 + .55) 1.55000000 EACH
 20-35-102-3417373 29
 TOTAL 1099'S & POSTAGE (1.00 + .55) 44.95
 # PURCHASE/SALES/MATURITIES 10.00000000 EACH
 20-35-102-3417373 8
 TOTAL # PURCHASE/SALES/MATURITIES 80.00

TOTAL AMOUNT DUE 3,551.47

OK TO PAY




PFM Asset Management
 1735 Market Street, 43rd Floor
 Philadelphia, PA 19103-7502

215-567-6100 phone
 215-567-4180 fax
 www.pfm.com

Whitemarsh Township Police Pension Plan
 Nathan Crittendon
 616 Germantown Pike
 Lafayette Hill, PA 19444

For Period February 1, 2020 to February 29,2020
 Invoice # : MAC-M0220-12650

INVOICE FOR INVESTMENT ADVISORY SERVICES

Client ID	Days	Description	Assets	Fee
05.01591.003	29	WHITEMARSH TOWNSHIP POLICE PENSION PLAN	\$ 23,658,573.11	\$ 6,561.05
		Expense Credit Fixed-Income Fund		(876.44) *
		Expense Credit Domestic Equity Fund		(1,200.28) *
		Expense Credit International Equity Fund		(458.28) *
			Total Amount Due :	\$4,026.05

Fee Structure:
 35 bps on assets under management

*Expense credit for net management fees earned by PFM from the PFM Multi-Manager Series Trust Funds
 For questions or additional information, please contact your Client Manager:
 Bikram Chadha; Phone 215-567-6100, e-mail chadhab@pfm.com

Please Include With Payment:

Amount Enclosed : \$ _____
 Invoice # : MAC-M0220-12650
 Client ID(s) : 05.01591.003

Via ACH (preferred):
 PFM Asset Management LLC
 Bank Name: M&T Bank
 ACH# (ACH): 031302955
 Account #: 9863040128

Via Wire:
 Bank Name: M&T Bank
 ABA# (Wire): 022000046
 Account #: 9863040128

Via Mail:
 PFM Asset Management LLC
 P.O. Box 62923
 Baltimore, MD 21264-2823

TERMS : DUE UPON RECEIPT